

VOTING BULLETIN BY CORRESPONDENCE¹

for

EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF COMPA S.A.SIBIU

29.04.2013, 16⁰⁰ hours

1.The Undersigned _____, domiciled in _____, identified with ID document _____ series _____ nr. _____, issued by _____, at the date of _____, personal code number _____, owner of _____ shares issued by COMPA S.A. registered to Trade Registry Office Sibiu under nr. J32/129/1991, CIF RO788767, representing _____ % from the total number of 218.821.038 shares issued by COMPA S.A. which entitles it to _____ voting rights in the Extraordinary General Meeting of Shareholders representing _____ % from the total number of shares/voting rights issued by de COMPA S.A. Sibiu

or

2.Subscribed _____, headquartered in _____, identified with the registration number at the Trade Registry _____, fiscal registration number _____ owner of _____ shares issued by COMPA S.A. Sibiu, registered to Trade Registry Office Sibiu under nr. J32/129/1991, CIF RO788767, representing _____ % from the total number of shares issued by COMPA S.A Sibiu, which entitles it to _____ voting rights in the Extraordinary General Meeting of Shareholders representing _____ % from the total number of 218.821.038 shares issued by COMPA S.A. Sibiu, legally represented by _____, as _____, identified with ID document _____ series _____ number _____, according to the art.18.2 from the Regulation no.6/2009, I exercise the voting right over the points from the agenda of the Extraordinary General Meeting which will take place on, 16⁰⁰ hours at the company's premises in Sibiu, Str. Henri Coandă nr.8, or at the date of the second call, if the first call (30.04.2013) will not be statutory, in accordance to my holdings at the record date 16.04.2013, as follows:

¹ The voting bulleting by correspondence **in original and the additional documents attached to it shall be registered to the Company's headquarters the latest on 26.04.2013, 16⁰⁰ hours**. These documents shall be submitted via mail or special courier. The Company will deposit the forms by respecting the safety and confidentiality conditions. Kindly ask you to check the requirements in the Convening notice/ Convocation and beginning with 11.04.2013, you may have the possibility to update the Voting Bulletin by correspondence.

Items on the Agenda	For	Against	Abstention
Approval of the Administration Council authorization by the General Shareholders Assembly to contract investment loans, credit lines and leasing assignment to a maximum cumulative total of 30 million euros in 2013 and establishing security interests in personal and real property.			
<p>The ratification in signing the agreed Contracts upon the Company Administration Council Meeting Decision no. 2/07.11.2012, with respect:</p> <p>-The Credit Contract no. 12540 from 08/11/2012 with the subsequent amendments and additions, closed with ING Bank NV Amsterdam Subsidiary Bucharest.</p> <p>-Real Estate Mortgage Contract logged under no. 1622 from 23/11/2012, for the integral ensuring execution, of all fiscal obligations resulted from the afferent Credit Contract, with mortgage and restrictions</p>			
Approval of May 17 th as registration date for identifying the shareholder falling under the consequences of the General Assembly, due to the provisions in Art.238, Law 297/2004 regarding the capital market			
Power of attorney for natural individuals who will perform formalities regarding the publication and recording of EGMS session decisions, including their signing.			

The shareholder takes the full responsibility for the correct filling in the form and safe transmitting of the present voting form.

Date _____

(Name and surname of the individual shareholder or of the legal representative of the legal entity shareholder, in clear, with capital letters)

(Signature of the individual shareholder or signature and stamp for the legal representative of the legal entity shareholder).

NOTE:

Expression of the vote over the items on the *Agenda* shall be made by ticking an 'X' for any of the options FOR, AGAINST or ABSTENTION.

The voting forms incorrectly completed, such as the forms having more than one option ticked on a certain item or without being ticked an option, will be cancelled, a written notification in this respect being done in the meeting's minute.

I hereby attach:

1. Certified copy of the ID document of the individual shareholder (BI/CI/Passport/Residence Permit)
2. Excerpt Statement issued by the Trade Registry or any other proof issued by a competent authority confirming the identity of the legal representative of a shareholder-legal entity, in original *according to law*.
3. Certified copy of the ID document of the empowered representative (BI/CI/Passport/Residence Permit) *(if case)*.
4. Phone number for contact _____