ANNOUNCEMENT REGARDING THE PUBLICATION OF PRELIMINARY RESULTS FOR 2015

COMPA S.A. informs its shareholders and investors that the *unaudited Preliminary Results for 2015* will be published on February 15, 2016, 09:00 AM

The Report will be available:

- on Bucharest Stock Exchange website, www.bvb.ro;
- on the company's website, www.compa.ro, at Investor Relations Financial Data Preliminary Financial Results 2015 and
- printed, at the headquarters of the Company, Sibiu, 8 Henri Coandă Str., Sibiu county

The unaudited preliminary financial statements are prepared according to International Financial Reporting Standards.

Chairman of the Board of Directors, loan DEAC