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APPROVAL

of the *registration date and ex-date*

On the agenda of the General Meeting of Shareholders COMPA S.A. Sibiu there is mentioned a point that refers to the registration date and the ex-date, as it follows:

“Approval of May 20th, 2016 as the Registration Date for the shareholder identification falling under the consequences of the Ordinary Meeting of Shareholders, due to the provisions in Art.238, Law 297/2004 regarding the capital market and approval of May 19th, 2016 as ex-date¹, according to Art. 129² from CNVM Regulation no.1 / 2006 updated.”

According to Art. 238 paragraph (1) of Law no. 297/2004 on the capital market "Notwithstanding the provisions of Law no. 31/1990 *), identification of the shareholders who are to benefit from dividends or other rights and who are affected by the decisions of the general meeting of shareholders shall be determined by this. This date will be after at least 10 days subsequent to the date of General Meeting of Shareholders.

The proposal of the Board of Directors of the company COMPA S.A. Sibiu for recording date of the General Meeting of Shareholders from 28.04.2016 is 20.05.2016 19.05.2016 as ex-date.

Chairman & CEO

Ioan DEAC

Financial Manager,

Ioan MICLEA

¹ Ex-date is a date prior to recording to a settlement cycle minus a day, the date from which the financial instruments object of bodies corporate decisions are traded without rights deriving from such a decision