A N N O U N C E M E N T QUARTERLY REPORT ON AVAILABILITY

for the period 01.01.2016 – 31.03.2016

COMPA S.A. hereby informs its shareholders and investors that the Report for Q1 2016, prepared in accordance with the provisions of Law 297/2004 and article 113, letter C of National Securities Commission Regulation No. 1/2006 will be made available starting with May 13th 2016, hour 09:00, according to the reporting obligations of the Corporate Calendar:

- on the company's website, www.compa.ro, at Investor Relations Legal Reports Quarterly Reports 2016;
- Printed at the headquarters of the Company.

The quarterly financial statements are prepared according to International Financial Reporting Standards.

BOARD OF DIRECTORS

Ioan DEAC - President

COMPA 36-4-1009:A4: f:edml/2015