

CORRESPONDENCE VOTING BULLETIN ¹

EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF COMPA S.A.SIBIU

13.06.2016, 15⁰⁰ hours

The Undersigned, domiciled in identified with ID documentseries nr., issued by, at the date of, personal code number, owner of shares issued by COMPA S.A. registered to Trade Registry Office Sibiu under nr. J32/129/1991, CIF RO788767, representing % from the total number of 218.821.038 shares issued by COMPA S.A. which entitles it to voting rights in the Extraordinary General Meeting of Shareholders representing% from the total number of shares/voting rights issued by de COMPA S.A. Sibiu

or

Subscribed....., headquartered in identified with the registration number at the Trade Registry, fiscal registration number owner of shares issued by COMPA S.A. Sibiu, registered to Trade Registry Office Sibiu under nr. J32/129/1991, CIF RO788767, representing % from the total number of shares issued by COMPA S.A. Sibiu, which entitles it to voting rights in the Extraordinary General Meeting of Shareholders representing % from the total number of 218.821.038 shares issued by COMPA S.A. Sibiu, legally represented by, as, identified with ID document..... series number, according to the art.18.2 from the Regulation no.6/2009, I exercise the voting right over the points from the agenda of the Extraordinary General Meeting which will take place on, 15⁰⁰ hours at the company's premises in Sibiu, Str. Henri Coandă nr.8, Sibiu county, or at the date of the second call (14.06.2016), if the first call (13.06.2016) will not be statutory, in accordance to my holdings at the record date 27.05.2016, as follows:

ITEMS ON THE AGENDA	Votes in favor	Votes against	Abstention
1. Approval of the decision to contract investment loans, credit lines, leasing assignment and letters of guarantee to a maximum cumulative total of 30 million euro for the year 2016 and establishing security interests related to movable and immovable property owned by the company.			
2. Approval of the Board of Directors delegation by the Extraordinary General Meeting of Shareholders for contracting investment loans, credit lines, leasing assignment and letters of guarantee to a maximum cumulative total of 30 million euro for the year 2016 and establishing security interests related to movable and immovable property owned by the company.			
3. Empowerment of Chairman & CEO - Mr. Ing. Deac Ioan and Financial Manager - Mr. Ec. Miclea Ioan, member of the Board of Directors to represent the company when negotiating and signing of credit contracts, guarantee contracts and any other documents needed in order to comply with the decisions stipulated in paragraphs 1 and 2.			
4. Approval of the decision to transform in residential and service area to the purpose of real estate development according to the Zonal Urban Plan (PUZ) approved by Sibiu City Council by City Council Decision no. 125/2013 (implying selling plots for building houses, building of hotel, and blocks of flats, renovating existing building, transfer to the City of Sibiu of 6 lots which will become public road, gratuitous alienation of the transformer point) of the ARSENAL area – made up of the entire plot of land, destination class of buildings			

¹ The voting bulleting by correspondence in original and the additional documents attached to it shall be registered to the Company's headquarters the latest on 10.06.2016, 16⁰⁰ hours. These documents shall be submitted via mail or special courier. The Company will deposit the forms by respecting the safety and confidentiality conditions. Kindly ask you to check the requirements in the Convening notice/ Convocation and beginning with 30.05.2016, you may have the possibility to update the Voting Bulletin by correspondence.

ITEMS ON THE AGENDA	Votes in favor	Votes against	Abstention
<p>and adjoining areas in total surface of 37.239 sqm with: administrative building S+P+2E+M (basement + ground floor + 2 floors + attic), in surface of 673 sqm, spread area 2.365, office building P+3E (ground floor + 3 floors) in surface of 673 sqm, spread area 2.560 sqm, - electricity transformer point (P), in surface of 57 sqm, spread area 57 sqm, situated in Sibiu, 42-44, Victoriei blvd., Sibiu county, registered in the Land Register no. 123211 Sibiu.</p>			
<p>5. Approval of the decision concerning the sale of maximum 25 plots situated in Sibiu, 42-44, Victoriei blvd., identified as follows:</p> <ul style="list-style-type: none"> - plot with land register number 123773, land with destination class of buildings and adjoining areas, in surface of 1.155 sqm; - plot with land register number 123774, land with destination class of buildings and adjoining areas, in surface of 689 sqm; - plot with land register number 123775, land with destination class of buildings and adjoining areas, in surface of 689 sqm; - plot with land register number 123776, land with destination class of buildings and adjoining areas, in surface of 689 sqm; - plot with land register number 123777, land with destination class of buildings and adjoining areas, in surface of 684 sqm; - plot with land register number 123778, land with destination class of buildings and adjoining areas, in surface of 973 sqm; - plot with land register number 123779, land with destination class of buildings and adjoining areas, in surface of 689 sqm; - plot with land register number 123780, land with destination class of buildings and adjoining areas, in surface of 689 sqm; - plot with land register number 123781, land with destination class of buildings and adjoining areas, in surface of 689 sqm; - plot with land register number 123782, land with destination class of buildings and adjoining areas, in surface of 689 sqm; - plot with land register number 123783, land with destination class of buildings and adjoining areas, in surface of 684 sqm; - plot with land register number 123784, land with destination class of buildings and adjoining areas, in surface of 603 sqm; - plot with land register number 123785, land with destination class of buildings and adjoining areas, in surface of 666 sqm; - plot with land register number 123786, land with destination class of buildings and adjoining areas, in surface of 666 sqm; - plot with land register number 123787, land with destination class of buildings and adjoining areas, in surface of 666 sqm; - plot with land register number 123788, land with destination class of buildings and adjoining areas, in surface of 666 sqm; - plot with land register number 123789, land with destination class of buildings and adjoining areas, in surface of 666 sqm; - plot with land register number 123790, land with destination class of buildings and adjoining areas, in surface of 661 sqm; - plot with land register number 123791, land with destination class of buildings and adjoining areas, in surface of 635 sqm; - plot with land register number 123792, land with destination class of buildings and adjoining areas, in surface of 681 sqm; - plot with land register number 123793, land with destination class of buildings and adjoining areas, in surface of 675 sqm; - plot with land register number 123794, land with destination class of buildings and adjoining areas, in surface of 669 sqm; - plot with land register number 123795, land with destination class of buildings and adjoining areas, in surface of 662 sqm; - plot with land register number 123796, land with destination class of buildings and adjoining areas, in surface of 655 sqm; - plot with land register number 123797, land with destination class of buildings and adjoining areas, in surface of 648 sqm; 			

ITEMS ON THE AGENDA	Votes in favor	Votes against	Abstention
<p>6. Approval of the decision concerning the gratuitous alienation in favour of the City of Sibiu of the following plots, situated in Sibiu, 42-44, Victoriei blvd., Sibiu county, which will become public roads needed to ensure access to public route of the plots identified in paragraph 5, according to art. 29 of the Urban General Regulations approved by Government Decision no 525/1996:</p> <ul style="list-style-type: none"> - plot with land register number 123798, land with destination class of buildings and adjoining areas, in surface of 985 sqm; - plot with land register number 123800, land with destination class of buildings and adjoining areas, in surface of 137 sqm; - plot with land register number 123801, land with destination class of buildings and adjoining areas, in surface of 39 sqm; - plot with land register number 123802, land with destination class of buildings and adjoining areas, in surface of 36 sqm; - plot with land register number 123803, land with destination class of buildings and adjoining areas, in surface of 209 sqm; - plot with land register number 123771, land with destination class of roads, in surface of 5.552 sqm; <p>The gratuitous alienation of the plots identified in this paragraph is a condition imposed by Sibiu City Council by Decision no. 125/2013 regarding the approval of urban documents PUZ and RLU.</p>			
<p>7. Approval of the Board of Directors delegation by the Extraordinary General Meeting of Shareholders for establishing the sale strategy for the estate identified at paragraph 5, in order to designate the persons that will negotiate the contractual conditions and the price of the sale, the goal being to obtain a price that reflects the markets value of the plots, as well as the value of the pre-sale preparation of the plots (providing utilities, roads construction, alienations to the City of Sibiu of the lands needed for the public roads etc.)</p>			
<p>8. Empowerment of Chairman & CEO- Mr. Ing. Deac Ioan and of Financial Manager- Mr. Ec. Miclea Ioan, member of the Board of Directors to represent the company when signing the sale – purchase contracts, the annexes and any other documents necessary to conclude the transactions on plots identified in paragraph 5.</p>			
<p>9. Empowerment of Chairman & CEO- Mr. Ing. Deac Ioan and of Financial Manager- Mr. Ec. Miclea Ioan, member of the Board of Directors to represent the company when signing all documents needed for the alienation in favour of the city of Sibiu of the plots identified in paragraph 6.</p>			
<p>10. Approval of the decision on donating F.D.E.E. Electrica Distributie Transilvania Sud S.A. – S.D.E.E. Sibiu the property right over the construction C15 registered in Sibiu Land Register no. 12798 cadastral no. 123798 – C15 – electricity transformer point (P), in surface of 57 sqm, spread area 57 sqm and approval of creation for the acquirer of the superficies right on the adjoining land, of the access right, as well as of the land and aerial easement rights concerning the plot registered in Sibiu Land Register 123798 under A1 cadastral no. 123798 in surface of 985 sqm..</p>			
<p>11. Empowerment of Chairman & CEO- Mr. Ing. Deac Ioan and of Financial Manager- Mr. Ec. Miclea Ioan, member of the Board of Directors to represent the company when signing all documents needed for the gratuitous alienation in favour of F.D.E.E. Electrica Distributie Transilvania Sud of the transformer point and for the creation for the acquirer of the superficies right on the adjoining land, of the access right, as well as of the land and aerial easement rights.</p>			
<p>12. Mandating of empowered persons to sign in the name and on behalf of the company the documents drawn up in order to enforce decisions taken at points on the agenda.</p>			
<p>13. Approval of June 30th, 2016 as registration date for identifying the shareholder falling under the consequences of the General Assembly, due to the provisions in Art.238, Law 297/2004 regarding the capital market.</p>			
<p>14. Approval of June 29th, 2016 as ex date, according to Art. 129² from CNVM Regulation no.1 / 2006 updated.</p>			

ITEMS ON THE AGENDA	Votes in favor	Votes against	Abstention
15. Empowering of individuals that will perform the publication and recording formalities of the OGMS session decisions, including their signing.			

The shareholder takes the full responsibility for the correct filling in the form and safe transmitting of the present voting form.

..... Date

(Name and surname of the individual shareholder or of the legal representative of the legal entity shareholder, in clear, with capital letters)

.....

(Signature of the individual shareholder or signature and stamp for the legal representative of the legal entity shareholder).

NOTE:

Expression of the vote over the items on the *Agenda* shall be made by ticking an “X” for any of the options **Votes FAVOR, AGAINST** or **ABSTENTION**. Other cells will not be complete with no sign.

The voting forms incorrectly completed, or incorrect, such as the forms having more than one option ticked on a certain item from the agenda or without being ticked an option, will be cancelled, a written notification in this respect being done in the meeting’s minute.

I hereby attach:

1. Certified copy of the ID document of the individual shareholder (BI/CI/Passport/Residence Permit)
2. Excerpt Statement issued by the Trade Registry or any other proof issued by a competent authority confirming the identity of the legal representative of a shareholder-legal entity, in original *according to law*.
3. Certified copy of the ID document of the empowered representative (BI/CI/Passport/Residence Permit) *(if case)*.
4. Phone number for contact