



Management System
ISO/TS 16949:2009
ISO 9001:2008
ISO 14001:2004
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ID 9105051939



compa s.a. ROMANIA, SIBIU, 550234, Henri Coandă, 8
Tel. +40 269 239400 / 230888; Fax +40 269 212204 / 237770; www.compa.ro



Nr. 683 / 13.06.2016

TO:

**BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY**

CURRENT REPORT

According to National Securities Commission Regulation no. 1/2006 regarding issuers and operations with securities and Law 297/2004 on the capital market

Report date:	13.06.2016
Name of the issuing entity:	COMPAS.A.
Social headquarters:	No 8, Henri Coandă Str., Sibiu 550234
Phone/fax number:	+40269 237878; +40269 212204
VAT no :	RO788767
Registration number in the Trade Registry:	J32 / 129 / 1991
Subscribed and paid share capital:	21.882.103,8 lei
Regulated Market on which the issued securities are traded:	Bucharest Stock Exchange, Standard Category, symbol CMP

IMPORTANT EVENTS TO BE REPORTED:

Listing of important events that have occurred in connection with the company and may have, currently have or will have a significant impact on the price of securities or on securities holders.

Such important events, without limitation, are:

...

e) Other events:

Resolutions of the Extraordinary General Meeting of Shareholders 13.06.2016

Chairman & CEO,

Ioan DEAC



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SIR OHSA 18001:2008
Sistem de Management Certificat
Nr. cert. TRR 126 20778



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RESOLUTIONS OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS COMPA S.A. SIBIU

The Extraordinary General Meeting of Shareholders (EGMS) convened by the Board of Directors of COMPA S.A. Sibiu, assembled on the 13.06.2016 in accordance with the law in force.

The work took place (during the first/second convocation) at the company's headquarters, fulfilling all advertising and quorum conditions of 70,38 % representing 154.000.541 shares from the total of 218.821.038 shares.

Following a meeting of the quorum referred to in Chapter VIII, par. (2) of the Instrument of Incorporation, namely, "attendance of shareholders who own at least a quarter of the total number of voting rights", the assembly being legally constituted, the meeting underwent a presentation, debate, discussions and voting on the points set out in the agenda of the meeting as it was announced in the convening notice published in the newspaper "Bursa" on 06 May 2016, on the Official Gazette of Romania, part IV (*Monitorul Oficial* part IV) no.1759 / 6 May 2016 and on the company's website www.compa.ro

After debates concerning all points set out in the agenda, the following **resolutions** were adopted:

Art.1. With 140.871.441 votes "for", representing 64,38% and 13.129.100 votes "abstention", representing 6% it was approved the contracting of investment loans, credit lines, leasing assignment and letters of guarantee to a maximum cumulative total of 30 million euro for the year 2016 and establishing security interests related to movable and immovable assets owned by the company.

Art.2. With 140.871.441 votes "for", representing 64,38% and 13.129.100 votes "abstention", representing 6% it was approved the Board of Directors delegation for its commitment for investment loans, lines of credit, leasing assignment and letters of guarantee up to a maximum cumulative limit of 30 mil.euro for the 2016 year as well as to establish security interests related to movable and immovable assets owned by the company.

Art.3. With 140.871.441 votes "for", representing 64,38% and 13.129.100 votes "abstention", representing 6% it was approved the empowerment of Chairman & CEO - Mr.eng.Deac loan and Financial Manager – Mr.Ec.Miclea loan, member of the Board of Directors to represent the company when negotiating and signing of credit contracts, guarantee contracts and any other documents needed in order to comply with the decisions stipulated in paragraphs 1 and 2.

Art.4. With 137.517.505 votes "for" representing 62,84% and 16.483.035 votes "against" representing 7,54% it was approved the transformation in residential and service area to the purpose of real estate development according to the Zonal Urban Plan (PUZ) approved by Sibiu City Council by City Council Decision no. 125/2013 (implying selling plots for building houses, building of hotel, and blocks of flats, renovating existing building, transfer to the City of Sibiu of 6 lots which will become public road, gratuitous alienation of the transformer point) of the ARSENAL area – made up of the entire plot of land, destination class of buildings and adjoining areas in total surface of 37.239 sqm with: administrative building S+P+2E+M (basement + ground floor + 2 floors + attic), in surface of 673 sqm, spread area 2.365, office building P+3E (ground floor + 3 floors) in surface of 673 sqm, spread area 2.560 sqm, - electricity transformer point (P), in surface of 57 sqm, spread area 57 sqm, situated in Sibiu, 42-44, Victoriei blvd. Sibiu county, registered in the Land Register no. 123211 Sibiu,

Art.5. With 140.871.441 votes "for", representing 64,38% and 13.129.100 votes "against", representing 6% it was approved the sale of maximum 25 plots situated in Sibiu, 42-44, Victoriei blvd., identified at paragraph nr. 5 from the agenda.

Art.6. With 137.517.505 votes "for" representing 62,84% and 16.483.035 votes "against" representing 7,54% it was approved the gratuitous alienation in favour of the City of Sibiu of the 6 (six) plots, identified at paragraph 6 from the agenda, situated in Sibiu, 42-44, Victoriei blvd., Sibiu county, which will become public roads needed to ensure access to public route of the plots identified in paragraph 5, according to art. 29 of the Urban General Regulations approved by Government Decision no 525/1996:

Art.7. With 140.871.441 votes "for", representing 64,38% and 13.129.100 votes "against", representing 6% it was approved the Board of Directors delegation by the Extraordinary General Meeting of Shareholders for establishing the sale strategy for the estate identified at paragraph 5, in order to designate the persons that will negotiate the contractual conditions and the price of the sale, the goal being to obtain a price that reflects the markets value of the plots, as well as the value of the pre-sale



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preparation of the plots (providing utilities, roads construction, alienations to the City of Sibiu of the lands needed for the public roads etc.)

Art.8. With 140.871.441 votes “for”, representing 64,38% and 13.129.100 votes “against”, representing 6% it was approved the empowerment of Chairman & CEO - Mr.eng. Deac Ioan and of Financial Manager - Mr. Ec. Miclea Ioan, member of the Board of Directors to represent the company when signing the sale – purchase contracts, the annexes and any other documents necessary to conclude the transactions on plots identified in paragraph 5 from the agenda.

Art.9. With 137.517.505 votes “for” representing 62,84% and 16.483.035 votes “against” representing 7,54% it was approved the empowerment of Chairman & CEO - Mr.eng. Deac Ioan and of Financial Manager - Mr. Ec. Miclea Ioan, member of the Board of Directors to represent the company when signing all documents needed for the alienation in favour of the city of Sibiu of the plots identified in paragraph 6, from the agenda.

Art.10. With 137.517.505 votes “for” representing 62,84% and 16.483.035 votes “against” representing 7,54% it was approved the transfer by gratuitous alienation to F.D.E.E. Electrica Distributie Transilvania Sud S.A. – S.D.E.E. Sibiu of the property right over the construction C15 registered in Sibiu Land Register no. 12798 cadastral no. 123798 – C15 – electricity transformer point (P), in surface of 57 sqm, spread area 57 sqm and and the creation for the acquirer of the superficies right on the adjoining land, of the access right, as well as of the land and aerial easement rights concerning the plot registered in Sibiu Land Register 123798 under A1 cadastral no. 123798 in surface of 985 sqm.

Art.11. With 137.517.505 votes “for” representing 62,84% and 16.483.035 votes “against” representing 7,54% it was approved the empowerment of Chairman & CEO - Mr.eng. Deac Ioan and of Financial Manager - Mr. Ec. Miclea Ioan, member of the Board of Directors to represent the company when signing all documents needed for the gratuitous alienation in favour of F.D.E.E. Electrica Distributie Transilvania Sud of the transformer point and for the creation for the acquirer of the superficies right on the adjoining land, of the access right, as well as of the land and aerial easement rights.

Art.12. With 140.871.441 votes “for”, representing 64,38% and 13.129.100 votes “against”, representing 6% it was approved the mandating of empowered persons to sign in the name and on behalf of the company the documents drawn up in order to enforce decisions taken at paragraphs on the agenda.

Art.13. 30.06.2016 was acknowledged as the registration date for identifying shareholders affected by the decisions of the ordinary meeting of shareholders pursuant to article 238 of Law no.297 / 2004 on capital markets through voting with 154.000.541 representing 70,38%.

Art.14. 29.06.2016 was acknowledged as ex-date, according to art. 129² from the CNVM Regulation nr.1/2006 through voting with voting with 154.000.541 representing 70,38%

Art.15. Through voting with 154.000.541 representing 70,38% the mandate of Mr. Deac Ioan as General Director / Legal representative it was approved with the possibility of substitution, to complete / sign in the name of the company / shareholders the resolutions of the current meeting and any other documents for the purpose of enforcing the above mentioned judgments, in relation with any person or entity, private or public and empowerment of Mrs. Grobnicu Mihaela to perform all legal formalities for registration, advertising and publishing of the final decisions.

Additional data and information are available at the company, phone +40 269 / 237878, fax +40 269 / 212.204

Chairman & CEO

Ioan DEAC