



Management System
ISO/TS 16949:2009
ISO 9001:2008
ISO 14001:2004
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compa s.a. ROMANIA, SIBIU, 550234, Henri Coandă, 8
Tel. +40 269 239400 / 230888; Fax +40 269 212204 / 237770; www.compa.ro



Nr. 1522 / 09.12.2016

**TO: FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE**

From: COMPA S.A. Sibiu

CURRENT REPORT

**According to C.N.V.M. Regulation no. 1/2006 on issuers and operations with securities
and Law no. 297/2004 on capital market**

Report date:	09.12.2016
Name of the issuing company:	COMPA S.A. Sibiu
Social headquarters:	Sibiu, No.8, Henri Coandă Street, Postal Code 550234
Phone/fax number:	+40269 239 400; + 40269 212 204
VAT code :	RO 788767
Order Number in the Trade Register:	J32 / 129 / 1991
Share capital:	RON 21.882.103,8
Regulated market on which the issued securities are traded:	Bucharest Stock Exchange – Standard Category (symbol CMP)

IMPORTANT EVENTS TO BE REPORTED:

Listing of important events that have occurred in connection with the company and may have, currently have or will have a significant impact on the price of securities or on securities holders.

Such important events, without limitation, are:

...

e) Other events

According to the Regulation 1/2006 on issuers and operation with securities and to the Capital Market Law 297/2004, we inform you that on 09/12/2016 the Board of Administrators of COMPA S.A., decides the convocation EGMS for 27/01/2017.

Please find attached the resolution of the Board of Administrators and the Convening Notice.



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DECISION OF THE BOARD OF DIRECTORS OF COMPA SA SIBIU

The Board of Directors of COMPA S.A., a joint stock company established and operating according to Romanian law, headquartered in Sibiu, No.8, Henri Coandă street, registered at the Trade Register Office under no. J32/129/1990, sole registration code 788767, having met today, 09/12/2016, convened by the President of the Board of Directors, according to the provisions of Law 31/1990 regarding companies and of Law 297/2004 regarding capital markets and pursuant to the articles of association of COMPA, in the presence of all members of the Board of Directors, unanimously decide the following:

Approving the convening of the Extraordinary General Shareholders Meeting of COMPA S.A. for 27/01/2017 and of the second convening for 30/01/2017, in case the quorum requirements are not met at the first convening, at the registered office, at 15:00 hours for both convening dates, having the agenda of the meeting included in the **convening notice** attached to this decision.

CONVENING NOTICE

The Board of COMPA S.A., registered with the Trade Registry Office of Sibiu Court under number J32/129/1991, Fiscal Registration Code RO 788767, postal code 550234, headquartered in Sibiu, No.8, Henri Coandă, (hereinafter referred to as the „Company” or COMPA), considering Law no. 31/1990 on trading companies, updated with modifications and additions, Regulation no. 6/2009 regarding the exercise of the certain rights of shareholders in general meetings of companies, issued by the National Securities Commission, the Company’s Constitutive Act, meeting on **09/12/2016** at the company’s headquarters, **convenes** the Extraordinary General Meeting of Shareholders, for **27/01/2017**, starting at 15:00 p.m., at the company headquarters, for all shareholders registered in the Company’s Shareholders’ Register held by **Central Depository S.A.** Bucharest, at the end of the day of **16/01/2017**, considered Reference Date for these meetings. In case that on the aforementioned date the validity / quorums requirements stipulated in the Law no. 31/1990 and the Company’s Constitutive Act are not fulfilled, it is convened and fixed according to art. 118 of the Law no.31/1990 the second Extraordinary Meeting of the Shareholders for **30/01/2017**, as the case may be, at the same address, at the same hours, with the same agenda and Reference Date.

THE AGENDA

1. The establishment of COMPA secondary office at the address Sibiu, No.5, Avram Iancu Street, postal code 550183. The activity shall be carried out at this site according to CAEN code 8299 - Other business support service activities n.e.c.
2. The empowerment of Mr. Eng. Deac Ioan – Chairman & CEO and Mr. Ec. Miclea Ioan - CFO member of the Board of Directors to represent the Company on the occasion of signing of all documents necessary for the establishment of the secondary office.
3. Approval of proposal for sale of the following parcels located in Sibiu, 42-44, Victoriei blvd., identified as follows:
 - plot with land register number 123772, land with destination class of buildings and adjoining areas, in surface of 6.215 sqm, with administrative building S+P+2E+M (basement + ground floor + 2 floors + attic) and office building P+3E (ground floor + 3 floors);
 - plot with land register number 123803, land with destination class of buildings and adjoining areas, in surface of 209 sqm;
 - plot with land register number 123802, land with destination class of buildings and adjoining areas, in surface of 36 sqm;
 - plot with land register number 123801, land with destination class of buildings and adjoining areas, in surface of 39 sqm;
 - plot with land register number 123800, land with destination class of buildings and adjoining areas, in surface of 137 sqm;
 - plot with land register number 123799, land with destination class of buildings and adjoining areas, in surface of 6.528 sqm;
 - plot with land register number 123771, land with destination class of buildings and adjoining areas, in surface of 5.552 sqm;



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- plot with land register number 123798, land with destination class of buildings and adjoining areas, in surface of 985 sqm, with electricity transformer point P (ground floor).
- 4. Approval of proposal regarding the dismantling of the plots mentioned at paragraph 3, in case that there will be purchasing offers only for a part of these plots.
- 5. Approval of delegation of the Board of Directors by the Extraordinary General Meeting of Shareholders for establishing the sale strategy for the estates identified at paragraph 3 and those resulted after the dismantling according to paragraph 4, in order to designate the persons that will negotiate the contractual conditions and the price of the sale, the goal being to obtain a price that reflects the markets value of the estates, and in order to execute all pre-sale preparation of the plots.
- 6. The empowerment of Chairman & CEO, Mr. Eng. Deac Ioan and of CFO - Mr. Ec. Miclea Ioan, member of the Board of Directors to represent the company when signing the sale – purchase contracts, the annexes and any other documents necessary to conclude the transactions on plots identified in paragraph 3 or resulted from the dismantling according to paragraph 4.
- 7. Approval of 24/02/2017 as the Registration Date for the shareholder identification falling under the consequences of the General Shareholders Assembly, due to the provisions in Art.238, Law 297/2004 regarding the capital market and approval of 23/02/2017 as ex-date, according to Art. 129² from CNVM Regulation no.1 / 2006 updated.
- 8. Empowering of individuals that will perform the publication and recording formalities of the EGMS session decisions, including their signing.

One or several shareholders holding individually or collectively, at least 5% of the Company's share capital, have the right, under the law, to introduce new items on the agenda provided that each such item is accompanied by a justification or a draft resolution proposed for approval at the general meeting and to make draft resolutions for items on the condition that each item should be included on the agenda of the General Assembly no later than **04/01/2017**, 16⁰⁰ p.m. These will be submitted by any form of carrier against acknowledgement of receipt or by e-mail with an extended electronic signature, according to Law 455/2001 regarding the electronic signature to mihaela.grobnicu@compa.ro with the subject **"FOR THE E.G.M.S. AS OF 27/01/2017"**

Any shareholder, regardless of equity stakes, has the right to ask questions relating to items on the agenda, so they can be registered at the company until 20.01.2017 at 16⁰⁰. The company will develop a general answer for questions addressing the same issues, which will be available on the web page starting with 27.01.2017, in a "Question / Answer" format, as well as at the hearing.

The shareholders mentioned in the previous paragraphs shall submit documents/ questions in writing, in sealed envelopes accompanied by a certified copy of the identity document of the natural person shareholder (BI/CI/Passport /residence Permit), respectively a registration certificate or another proof issued by the competent authority regarding the identity of the legal representative of the legal person shareholder to the company's headquarters with the clear mentioning in capital letters **"FOR THE E.G.M.S. AS OF 27/01/2017"** or by e-mail with extended electronic signature according to the Law no.455 / 2001 on electronic signature, to mihaela.grobnicu@compa.ro with the subject **"FOR THE E.G.M.S. AS OF 27/01/2017"**.

Shareholders registered in the Register of the Company's Shareholders on the reference date may attend in person or may be represented at the GMS by their legal representatives or other persons granted a power of attorney, based on a special or general proxy or they may vote before the meeting, with the help of the voting form by mail.

The general authorization may be granted by the issuing shareholder, under Law 297/2004, article 243 alin.6.2 – 6.5, to an intermediate, according to Article 2 paragraph (1) Section 14 of the same law or to a lawyer. This shall be submitted to COMPA's headquarters until **25/01/2017**. The empowered intermediate or attorney shall prove his/her condition of client of empowering shareholder (by general power of attorney) that will include at least the period for which the empowerment was issued.



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The form **Empowerment / general or special power of attorney** in Romanian or English is available at the company headquarters or can be downloaded from the company's website, www.compa.ro, starting with **23/12/2016**. The original specimen filled in and signed, accompanied by a copy of valid ID card of the shareholder (BI / CI / passport / ID card of stay, where individual shareholders, respectively, registration certificate and copy of the identity card of the legal representative for legal entity) shall be sent to the company, so that to be registered as received no later than **25/01/2017**, 16:00 hours, another copy will be provided to the company before the meeting, in order to prove its quality as representative at the meeting.

Empowerment / general or special power of attorney will be accompanied by ID cards of shareholders and can be sent also by e-mail with an extended electronic signature, according to the Law no.455/ 2001 on electronic signature until **25/01/2017** 16:00 hours to mihaela.grobnicu@compa.ro.

The company's shareholders have the opportunity to vote by mail before the meeting, by using the form for **Voting by mail** in Romanian or English. Forms are available at the company's headquarters or can be downloaded from the company's website, as of **23/12/2016**.

If new items or resolutions will be added on the agenda, the forms will be updated and made available as of **06/01/2017**, both at the company's headquarters and on the company's website www.compa.ro

The ballots by mail filled in and signed accompanied by a copy of valid ID card of the shareholder (BI / CI / passport / ID card of stay, where individual shareholders, respectively, registration certificate and copy of the identity card of the legal representative for legal entity) shall be sent to the company, so that to be registered as received no later than **25/01/2017**, 16:00 hours.

Applications received after the date and time announced, will not be counted towards the quorum.

Voting option can be expressed by e-mail to mihaela.grobnicu@compa.ro with extended electronic signature, according to the Law no.455 / 2001 on electronic signature until **23/12/2016** 16:00 hours mentioning in the subject line "**FOR THE E.G.M.S. AS OF 27/01/2017**".

Draft decisions and documents to be debated in the GMS are available at the company's headquarters every working day or on the company's website www.compa.ro in the **Investor Relations / General Meeting of Shareholders** section as of **23/12/2016**.

Additional information may be obtained on any working day, between 08:00 - 16:00, at the company's headquarters, telephone +40 269/237878 contact person Mihaela Grobnicu.

Chairman & CEO,
Ioan DEAC

CFO,
Ioan MICLEA