

# CORRESPONDENCE VOTING BULLETIN <sup>1</sup>

## EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF COMPA S.A.SIBIU

27.01.2017, 15<sup>00</sup> hours

The Undersigned ....., domiciled in ..... identified with ID document ..... series ..... nr. ...., issued by ....., at the date of ....., personal code number ....., owner of ..... shares issued by COMPA S.A. registered to Trade Registry Office Sibiu under nr. J32/129/1991, CIF RO788767, representing ..... % from the total number of 218.821.038 shares issued by COMPA S.A. which entitles it to ..... voting rights in the Extraordinary General Meeting of Shareholders representing .....% from the total number of shares/voting rights issued by de COMPA S.A. Sibiu

or

Subscribed....., headquartered in ..... identified with the registration number at the Trade Registry ....., fiscal registration number ..... owner of ..... shares issued by COMPA S.A. Sibiu, registered to Trade Registry Office Sibiu under nr. J32/129/1991, CIF RO788767, representing ..... % from the total number of shares issued by COMPA S.A. Sibiu, which entitles it to ..... voting rights in the Extraordinary General Meeting of Shareholders representing ..... % from the total number of 218.821.038 shares issued by COMPA S.A. Sibiu, legally represented by ....., as ....., identified with ID document..... series ..... number ....., according to the art.18.2 from the Regulation no.6/2009, I exercise the voting right over the points from the agenda of the Extraordinary General Meeting which will take place on, 15<sup>00</sup> hours at the company's premises in Sibiu, No.8, Henri Coandă Street, Sibiu county, or at the date of the second call (30.01.2017), if the first call (27.01.2017) will not be statutory, in accordance to my holdings at the record date 16.01.2017, as follows:

ITEMS ON THE AGENDA	Votes in favor	Votes against	Abstention
1. Establishment of COMPA secondary office at the address Sibiu, No.5, Avram Iancu Street, postal code 550183. The activity shall be carried out at this site according to CAEN code 8299 - Other business support service activities n.e.c.			
2. Empowerment of Mr.Eng.Deac Ioan – Chairman & CEO and Mr.Ec.Miclea Ioan - CFO member of the Board of Directors to represent the Company on the occasion of signing of all documents necessary for the establishment of the secondary office.			
3. Approval of proposal for sale of the following parcels located in Sibiu, 42-44, Victoriei blvd., identified as follows: - plot with land register number 123772, land with destination class of buildings and adjoining areas, in surface of 6.215 sqm, with administrative building S+P+2E+M (basement+ground floor+2 floors+attic) and office building P+3E (ground floor+3 floors); - plot with land register number 123803, land with destination class of buildings and adjoining areas, in surface of 209 sqm; - plot with land register number 123802, land with destination class of buildings and adjoining areas, in surface of 36 sqm; - plot with land register number 123801, land with destination class of buildings and adjoining areas, in surface of 39 sqm; - plot with land register number 123800, land with destination class of buildings and adjoining areas, in surface of 137 sqm; - plot with land register number 123799, land with destination class of buildings and adjoining areas, in surface of 6.528 sqm;			

<sup>1</sup> The voting bulleting by correspondence in original and the additional documents attached to it shall be registered to the Company's headquarters the latest on 25.01.2017, 16<sup>00</sup> hours. These documents shall be submitted via mail or special courier. The Company will deposit the forms by respecting the safety and confidentiality conditions. Kindly ask you to check the requirements in the Convening notice/ Convocation and beginning with 06.01.2017, you may have the possibility to update the Voting Bulletin by correspondence.

ITEMS ON THE AGENDA	Votes in favor	Votes against	Abstention
<ul style="list-style-type: none"> <li>– plot with land register number 123771, land with destination class of buildings and adjoining areas, in surface of 5.552 sqm;</li> <li>– plot with land register number 123798, land with destination class of buildings and adjoining areas, in surface of 985 sqm, with electricity transformer point P (ground floor).</li> </ul>			
4. Approval of proposal regarding the dismantling of the plots mentioned at paragraph 3, in case that there will be purchasing offers only for a part of these plots.			
5. Approval of delegation of the Board of Directors by the Extraordinary General Meeting of Shareholders for establishing the sale strategy for the estates identified at paragraph 3 and those resulted after the dismantling according to paragraph 4, in order to designate the persons that will negotiate the contractual conditions and the price of the sale, the goal being to obtain a price that reflects the markets value of the estates, and in order to execute all pre-sale preparation of the plots.			
6. The empowerment of Chairman & CEO, Mr. Eng. Deac Ioan and of CFO - Mr. Ec. Miclea Ioan, member of the Board of Directors to represent the company when signing the sale – purchase contracts, the annexes and any other documents necessary to conclude the transactions on plots identified in paragraph 3 or resulted from the dismantling according to paragraph 4.			
7. Approval of 24/02/2017 as the Registration Date for the shareholder identification falling under the consequences of the General Shareholders Assembly, due to the provisions in Art.238, Law 297/2004 regarding the capital market and approval of 23/02/2017 as ex-date, according to Art. 129 <sup>2</sup> from CNVM Regulation no.1 / 2006 updated.			
8. Empowering of individuals that will perform the publication and recording formalities of the EGMS session decisions, including their signing.			

*The shareholder takes the full responsibility for the correct filling in the form and safe transmitting of the present voting form.*

..... Date .....

*(Name and surname of the individual shareholder or of the legal representative of the legal entity shareholder, in clear, with capital letters)*

.....

*(Signature of the individual shareholder or signature and stamp for the legal representative of the legal entity shareholder).*

#### NOTE:

Expression of the vote over the items on the *Agenda* shall be made by ticking an “X” for any of the options **Votes FAVOR, AGAINST** or **ABSTENTION**. Other cells will not be complete with no sign.

The voting forms incorrectly completed, or incorrect, such as the forms having more than one option ticked on a certain item from the agenda or without being ticked an option, will be cancelled, a written notification in this respect being done in the meeting's minute.

#### I hereby attach:

1. Certified copy of the ID document of the individual shareholder (BI/CI/Passport/Residence Permit)
2. Excerpt Statement issued by the Trade Registry or any other proof issued by a competent authority confirming the identity of the legal representative of a shareholder-legal entity, in original *according to law*.
3. Certified copy of the ID document of the empowered representative (BI/CI/Passport/Residence Permit) *(if case)*.
4. Phone number for contact .....