

COMPA S.A. Sibiu
Consolidated statement of financial position for the year ended 31.12.2017
(all amounts are expressed in RON, unless otherwise specified)

| INDICATORS | Note | 31.12.2017 | 31.12.2016 |
|---|------|--------------------|--------------------|
| ASSETS | | | |
| FIXED ASSETS: | | | |
| Tangible assets | 4.1 | 316.829.136 | 319.906.050 |
| Intangible assets | 5 | 3.139.726 | 3.702.785 |
| Other receivables | 7 | 40.561.717 | 107.354 |
| Deferred tax asset | 11 | 807.947 | 821.303 |
| FIXED ASSETS - TOTAL | | 361.455.210 | 364.807.335 |
| CURRENT ASSET: | | | |
| Inventories | 8 | 104.492.381 | 91.830.538 |
| Trade and other receivables | 6 | 133.013.224 | 111.293.080 |
| Other receivables (grants and settlement of ventures operations) | 6 | 0 | 22.638 |
| Cash and cash equivalents | 9 | 2.867.158 | 2.101.414 |
| CURRENT ASSETS - TOTAL | | 240.372.763 | 205.247.670 |
| TOTAL ASSETS | | 601.827.973 | 570.055.005 |
| EQUITY | | | |
| Share capital | 10 | 21.882.104 | 21.882.104 |
| Own shares | 10 | -64.910 | -64.910 |
| Losses related to own shares | 10 | -45.961 | -45.961 |
| Reserves | 10 | 276.804.331 | 239.031.432 |
| Reserve adjustment | | 23.151.094 | 23.151.094 |
| Retained earnings: | 10 | 86.848.492 | 85.837.861 |
| Retained earnings derived from the first-time adoption of IAS 29 | 10 | -677.389 | -677.389 |
| Minority interests | 10 | 147.229 | 124.916 |
| TOTAL SHAREHOLDERS' EQUITY | | 408.722.379 | 369.916.536 |
| LIABILITIES | | | |
| LONG TERM DEBT | | | |
| Financial debts | 12 | 40.442.359 | 47.272.490 |
| Deferred revenues (deferred income, grants) | 13 | 26.886.009 | 30.689.125 |
| Provisions | 14 | 135.645 | 135.645 |
| TOTAL LONG TERM DEBT | | 67.464.013 | 78.097.260 |
| CURRENT LIABILITIES | | | |
| Financial liabilities | 12 | 997.497 | 612.625 |
| Trade and other payables | 13 | 107.541.385 | 106.784.617 |
| Other liabilities | 13 | 10.481.560 | 9.733.262 |

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| Current income tax liabilities | 10 | 190.027 | 191.612 |
| Deferred revenues (deferred income, grants) | 13 | 3.690.462 | 3.733.493 |
| Provisions | 14 | 2.740.650 | 985.600 |
| TOTAL CURRENT LIABILITIES | | 125.641.581 | 122.041.209 |
| TOTAL LIABILITIES | | 193.105.594 | 200.138.469 |
| TOTAL EQUITY AND LIABILITIES | | 601.827.973 | 570.055.005 |

CEO,
Ioan DEAC

CFO,
Ioan MICLEA