ANNUAL CONSOLIDATED REPORT

2017

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A. LEGAL FRAMEWORK AND THE NECESSITY OF ELABORATING THE CONSOLIDATED ANNUAL FINANCIAL STATEMENTS

Based on the Order of the Ministry of Finance No.881 / 2012, the company COMPA S.A. Sibiu , whose securities are admitted for trading on the regulated market of the Bucharest Stock Exchange, applies International Financial Reporting Standards (IFRS) starting from 2012.

In accordance with accounting regulations compliant with Directive IV of the European Economic Community, COMPA S.A. Sibiu (parent company) meets the requirements mentioned in paragraph 12. The consolidated financial statements were elaborated on the basis of paragraph 3 of these regulations.

The set of rules of bookkeeping operations - economic financial elaboration, approval and auditing statutory consolidated annual financial statements of the Company are provided in the "IFRS accounting regulations" approved by Order 1286/2012.

All these laws constituted the legal basis necessary for elaborating the Group's consolidated financial statements for the year ended at 31.12.2015.

METHODS USED FOR CONSOLIDATION

According to legal regulations, the elaboration of consolidated financial statements is done by the entity hereinafter reffered to as company (parent -company), holding equity in another entity, hereinafter reffered to as subsidiary or affiliated company.

In this context, company COMPA SA Sibiu as parent company, rhas control, respectively its equity share in the capital of its affiliates is higher than 50% at the following affiliates:

COMPA I.T. S.R.L.	100.00
TRANS C.A.S. S.R.L.	99.00
RECASERV S.R.L.	70.00

The company COMPA SA Sibiu, parent company, exercises effective power, with a dominant influence or control over Group companies. With regard to accounting regulations and recommendations in this area, consolidation method used by these companies is "*Global integration method*."

B. INFORMATION RELATING TO THE GROUP ENTITIES

COMPA S.A.Company

Social headquarters	No.8, Henri Coandă Street, Sibiu
Registration no. in theTrade Register	J32/129/1991,
Fiscal Code (VAT Code)	RO 788767
The main activity	”2932 Manufacture of other parts and accessories for motor vehicles and motor vehicle engines
Share capital (RON)	21.882.103,8
Board of Directors	Deac Ioan - - Chairman & CEO Miclea Ioan - - CFO Maxim Mircea Florin - Non-executive administrator Benchea Cornel - Audit committee President Velţan Ilie-Marius - Audit committee member

Form of ownership: COMPA S.A was fully privatized in September 1999. COMPA is listed on the Bucharest Stock Exchange, at the Standard category

The company's evolution

By the Government decision no.1296 / 13.12.1990 the company became SC COMPA SA, originating from **I**ntreprinderea de **P**iese **A**uto Sibiu (I.P.A.Sibiu). I.P.A. Sibiu was established in 1969 through the merger of two units: Elastic Plant and Automecanica Sibiu plant.

Since 1991, COMPA has started a comprehensive process of organization and decentralization and separate production "organizations" were established for certain groups of viable products which subsequently became profit centers with clearly defined management and cost control.

After privatization in 1999, the company COMPA oriented mainly towards exporting, so that currently most of production is intended for export or Romanian subsidiaries of partners.

The company's financial investments as the parent company, representing equity shares owned in entities are presented in the table below:

COMPA holds titles / equity shares :	Social headquarters	The value of titles held by COMPA	% ownership
TRANS C.A.S. S.R.L.	Sibiu, 8 Henri CoandăSibiu county	1.498.450	99,00
COMPA I.T. S.R.L.	Sibiu, 8 Henri Coandă, Sibiu county	200.000	100,00
RECASERV S.R.L.	Sibiu, 51 Henri CoandăSibiu county	70.000	70,00
TOTAL		**1.769.430**	

COMPA I.T. S.R.L Company

The purpose of establishing was design and implementation of an *Integrated Informational System* for the parent company complying with the existing international standards and ensuring the requirements imposed by the company's organization form on profit centers, as well as assurance of a computer network within the entire company COMPA.

By implementing the integrated system within the parent company, company Compa-IT ensures the operation of this system at high parameters elaborates reports and presents new features of the system in order to make the most of the opportunities this complex and competitive system can offer.

Social headquarters	Sibiu, No.8, Henri Coandă Streed, Sibiu County
Recording no. in the Trade Register	J32/17/2001,
Fiscal Code (VAT)	CUI 13656016
The main activity	6201 - "Activities of providing software on request"
Share capital (RON)	200.000
Sole shareholder	COMPA S.A
Administrator	Acu Florin-Ştefan

TRANS C.A.S. S.R.L. Company

The company was intended for outsourcing the transport activity, initially existing within the company COMPA, with the purpose of extending and developing this distinctive activity from the profile of the company COMPA. Part of these vehicles is propriety of parent company COMPA SA, hired, and parts of them are propriety of company TRANSCAS SRL.

TRANS C.A.S. S.R.L. currently holds a total of 60 vehicles, of which a significant share is represented by Mercedes tractor trailers, with payload capacity exceeding 20 tones dedicated for the transport of raw materials and finished products for both COMPA and for external customers.

An overwhelming share in the transports of company TRANS C.A.S. is represented by international transport of goods, almost all over Europe.

Social headquarters	Sibiu, No.12, Henri Coandă StreetSibiu County
Recording in the Trade Register Office	J32/633/2002
Fiscal Code(VAT Code)	CUI 14836511
The main activity object	4941 "Road transport of goods".
Share capital, of which:	1.500.000 lei
Shareholders: COMPA S.A.Sibiu	1.498.450 lei
Maxim Mircea Florin şi Mihăilă Daniela	1.550 lei
Administrator	Maxim Mircea Florin

RECASERV S.R.L.Company

The purpose of establishing the company was outsourcing within the parent company (COMPA S.A.) of some activities different from the main business activities such as catering and canteen achieved by operating the canteens inside the company COMPA.

By setting the company RECASERV SRL with activity field catering – there were provided conditions for developing this activity by adding secondary services (catering and cleaning services).

Social headquarters	Sibiu, 51 Henri Coandă StreetSibiu County
Recording no. in the Trade Register	J32/704/2004
Fiscal Code (VAT Code)	CUI 164408228
The main activity	5629 "Other food service activities
Share capital, of which:	100.000 lei
Shareholders: COMPA S.A.Sibiu	70%
Boroş Daniela (individual person)	30%
Administrator	BOROŞ Daniela

1. ANALYSIS OF GROUP'S ACTIVITY

1.1. ELEMENTS OF OVERALL ASSESSMENT OF THE GROUP

During the year 2017 no special events were recorded in the economic and financial activity of the Group.
We appreciate, however, that at Group level 2017 is the second year in which ThyssenKrupp Bilstein Compa SA Sibiu is no longer included in the consolidation area due to the divestment by sale of the units held by COMPA SA so that the difference between the level indicators The Group and those of COMPA are quite small, therefore appreciating that the share of the parent company within the Group to almost all indicators is overwhelming.
Therefore, the influence of COMPA's turnover growth in the overall increase of this indicator is also decisive, significant, the level of this indicator at the Group level being 10.2% higher in 2017 than the turnover achieved in 2016.

Similarly, the other balance sheet items and the Group's profit and loss account have a very similar pattern to that registered at the parent company COMPA.

1.2. ELEMENTS OF OVERALL ASSESSMENT OF BUSINESS

1.2.1. Related indicators of the Group consolidated financial statements

Following the consolidation, the main indicators characterizing the resulting overall activity of the Group are set out in the table below:

INDICATOR	M./U.	2017	2016
Turnover	RON	708.120.315	642.675.460
Net profit	RON	38.553.268	52.698.9621
Total assets	RON	601.827.973	570.055.005
Total debts	RON	193.105.597	200.138.469

1.2.2. Individual unconsolidated related indicators of those entities within the Group in which the parent company holds control (over 65% of the social capital) resulted after restatement of individual financial statement according to IFRS

a) COMPA S.A. Sibiu

The main individual indicators for assessment of the overall activity of the company are presented in the following table:

INDICATOR	M./U.	2017	2016
Turnover	RON	704.042.288	638.659.554
Net profit	RON	38.098.354	51.627.557
Total assets	RON	596.889.165	567.005.102
Total debts	RON	192.374.065	200.844.277
Average number of personnel	Pers.	2.031	1.954

b) COMPA I.T. S.R.L. Sibiu

The main indicators of overall assessment of individual activity are presented in the following table:

INDICATOR	M./U.	2017	2016
Turnover	RON	1.751.839	1.656.826
Net profit	RON	47.201	389.075
Total assets	RON	877.948	733.704
Total debts	RON	224.838	127.795
Average number of personnel	Pers.	10	10

c) TRANS C.A.S. S.R.L. Sibiu

Representative individual indicators characterizing the activity of the company are presented in the table below:

INDICATOR	M./U.	2017	2016
Turnover	RON	17.886.702	18.753.135
Net profit	RON	334.191	569.754
Total assets	RON	8.989.189	7.757.381
Total debts	RON	4.029.376	3.128.653
Average number of personnel	Pers.	61	63

d) RECASERV S.R.L. Sibiu

Key indicators for 2017 and 2016 are presented in the following table:

INDICATOR	M./U.	2017	2016
Turnover	RON	1.803.523	1.478.197
Net profit	RON	7.523	112.576
Total assets	RON	671.357	519.216
Total debts	RON	197.681	118.841
Average number of personnel	Pers.	37	28

1.2.3. Indicators relating to individual unconsolidated statements of entities within the Group, where COMPA SA Sibiu is minority shareholder, resulted after restatement of individual financial statements, according to IFRS

Not applicable

1.3. PERSPECTIVE ELEMENTS REGARDING THE ACTIVITY OF THE GROUP

a) Analysis of trends and uncertainty factors impacting the Group's liquidity

In 2017, compared to the previous year 2016, neither the Group's activity nor the major factors of uncertainty influenced the Group's liquidity.

There were no major investment expenditures as in previous years that put pressure on the financial flows at the Group level and implicitly on the Group's liquidity.

Within the Group, at each company level, the customer's due receivables are distinctly acted upon by partners when certain dysfunctions are found in the payment processes of the due bills to COMPA.

Therefore, at Group level the risks affecting the Group's liquidity throughout the year 2017 were also diminished or even canceled The process of investments from own resources has continued and this will also have an impact upon the Group’s liquidity in the future.

b) The impact of capital expenditure on the Group's financial situation

The evolution of the Group's operating revenues and their structure in 2015 compared to 2014 are presented in the following table:

EXPLANATIONS	2017	2016
Total turnover, from which:	**708.120.315**	**642.675.460**
Revenues from sales of finished products	694.079.372	620.718.452
Revenues from provision of services	7.790.781	6.413.568
Revenue from sale of goods	5.783.759	12.139.789
Revenues from other activities (rental, sales of materials and packaging)	462.747	3.093.642

EXPLANATIONS	2017	2016
Revenues from grants related to turnover (European projects funds)	3.656	310.009
Other operating income	10.062.563	16.73.307
Total operating revenues	**718.182.878**	658.748.767

Analyzing the Group's operating income presented in the table above, one can see that for the main income positions the values recorded in 2017 are significantly higher than those recorded in 2016.

2. TANGIBLE ASSETS OF THE GROUP

2.1. Tangible and real estate investments

Within the Group there are the following categories of tangible assets and real estate investments, as presented in the table below (net value):

EXPLANATIONS	2017	2016
Land and Building	121.703.068	112.812.836
Equipment and vehicles	183.516.936	187.164.748
Other tangible assets	203.718	254.141
Tangible assets in progress	11.405.414	19.674.325
Real estate investments	40.561.717	40.269.842
TOTAL	**357.390.853**	**360.175.892**

As mentioned above, regarding the evolution of other indicators and the structure of tangible assets as at December 31, 2017, the Group level comparing with 31.12.2016 there can be found a similarity to the one existing at the level of tangible assets at the level of the parent company COMPA:

- tangible fixed assets in progress at Group level decreased by approximately 8 million lei by putting them into operation;

- also decreased by the end of 2017 compared to the previous year the value of balance sheet equipment and motor vehicles as a result of the outflows by depreciation less than the inputs by putting into operation the investments made.

2.2. The degree of wear the group's properties

The degree of wear the tangible assets of the Group between 2014 and 2015 are presented in the following table:

EXPLANATIONS	2017	2016
Constructions:		
- Inventory Value	86,911,987	73.046.115
- The remaining value	78,193,907	69.303.675
- Wear	8,718,080.00	3.742.440
- Wear degree (%)	10.03	5,12

EXPLANATIONS	2017	2016
Equipment and vehicles		
- Inventory Value	486,004,405	457.387.959
- The remaining value	183,516,936	187.164.748
- Wear	302,487,469	270.223.211
- Wear degree (%)	62.24	59,08
Other tangible assets		
- Inventory Value	1,196,573	1.219.458
- The remaining value	203,718	254.141
- Wear	992,855	965.317
- Wear degree (%)	82.97	79,16

2.3. Details of the ownership of tangible assets of the Group

The entire land area included in the accounts is owned by the Group, being tabulated and registered in the Land Registry, there are no issues related to ownership of tangible assets, ie land, buildings and equipment.

3. STATEMENT OF FINANCIAL ACCOUNTING OF THE GROUP

a) Elements of the Group's consolidated balance sheet

Financial statement of the Group is detailed in Explanatory Notes prepared, which provide understanding of economic phenomena produced, methods and techniques used, the accounting policies applied in the management of the Group accounts.

Assets and liabilities in the structure of consolidated balance sheet of the Group, under IFRS, are presented in the following table:

EXPLANATIONS	31.12.2017	31.12.2016
Fixed assets		
Tangible assets	316.829.136	319.906.050
Intangible assets	3.139.726	3.702.785
Estate investments	40.561.717	40.269.842
Other receivables	116.684	107.354
Receivables related to deferred tax	807.947	821.303
Fixed assets - Total	**361.455.210**	**364.807.335**
Active circulante: Current assets		
Inventories	104.492.381	91.830.538
Trade receivables and other receivables	133.013.224	111.293.080
Other receivables (Grants and settlement from associate operations)	0	22.638
Cash and cash equivalents	2.867.158	2.101.414
Current assets - Total	**240.372.763**	**205.247.670**

EXPLANATIONS	31.12.2017	31.12.2016
ASSETS - TOTAL	**601.827.973**	**570.055.005**
Equity:		
Issued capital	21.882.104	21.882.104
Own actions	-64.910	-64.910
Losses related to own shares	-45.961	-45.961
Reserves	276.804.331	239.031.432
Ajustement reserves	23.151.094	23.151.094
Reported result, of which:	86.848.492	85.837.861
Reported result due to the adoption of IAS 29 for the first time	-677.389	-677.389
Minority interests	147.229	124.916
Equity – total, of which:	**408.722.379**	**369.916.536**
Long-term liabilities		
Financial liabilities	40.442.359	47.272.490
Revenues in advance (grants)	26.886.009	30.689.125
Provisions	135.645	135.645
Long-term liabilities - Total	**40.442.359**	**78.097.260**
Current liabilities		
Financial liabilities	997.497	612.625
Trade and other payables	107.541.385	106.784.617
Other liabilities	10.481.560	9.733.262
Debts on current taxes	190.027	191.612
Revenues in advance (grants)	3.690.462	3.733.493
Provisions	2.740.650	985.600
Current liabilities - Total	**125.641.581**	**122.041.209**
Total liabilities	**193.105.594**	**200.138.469**
Total equity and liabilities	**601.827.973**	**570.055.005**

b) Profit and Loss Account of the Group

The structure of income and expenses, as well as of the Group's results is presented in the table below:

EXPLANATIONS	31.12.2017	31.12.2016
Turnover	**708.120.315**	**642.675.460**
Other revenues	10.062.563	16.073.307
Total - Revenues	**718.182.878**	**658.748.767**
Changes in inventories of finished goods and work in progress	-1.562.926	7.916.806
Raw materials and consumables used	-458.699.219	-427.663.850
Employee benefits expense	-134.671.315	-120.391.887
Depreciation and amortization expenses	-44.154.969	-38.685.643
Services provided by third parties	-29.232.770	-28.229.270

EXPLANATIONS	31.12.2017	31.12.2016
Other expenses	-6.012.779	-7.524.853
Total Expenses	**-674.333.978**	**-614.578.697**
The operating result	**43.848.900**	**44.170.070**
Financial revenues	413	40.013
Financial expenses	-596.369	-759.643
Other financial gains / losses	-38.317	11.110.307
Net financing costs	**-634.273**	10.390.677
Revenues from shares in associated entities		
Profit before tax	**43.214.627**	**54.560.747**
(Expenses) / Revenues related to deferred income tax	-265.947	200.783
Current profit tax expense	-4.395.412	-2.062.568
Net profit for the period, from which	**38.553.268**	**52.698.962**
Attributable to non-controlling interests	22.402	34.362
Attributable to parent company	38.530.866	52.664.600
Other comprehensive income:		
Corporation tax related to other comprehensive income	252.591	-2.112.142
Other revenues comprehensive income, net of tax	**252.591**	-2.112.142
Total comprehensive income of the year, of which:	**38.805.859**	**50.586.820**
Attributable to non-controlling interests	22.332	34.049
Attributable to parent company	38.783.527	50.552.771
Consolidated result per share basic / diluted	0,18	0,24

In the structure of the profit and loss account at the level of the Group, in 2017 the results obtained at the level of the parent company COMPA ITALY they put their mark very impressive, with the mention that at TRANSCAS SRL and Compa IT SRL the turnover level in 2017 were below the level recorded in 2016.

Similarly, the net profit for 2017 at TRANSCAS SRL and Compa IT SRL is below the level achieved in the previous year 2016, but the impact of these decreases is insignificant at the level of the Group

c) Comparative analisys of consolidated financial statements of the Group and the individual financial statements of the parent company COMPA SA Sibiu, both conforming with provisions of IFRS

The comparative situation of individual assets (balance sheet)

INDICATOR	COMPA-2017	COMPA-2016	Group 2017	Group 2016	Differences 2017	Differences 2016
					Group COMPA	
Tangible assets	312,366,482	316,711,089	316,829,136	319,906,050	4,462,654	3,194,961
Real estate investments	41,542,005	41,239,843	40,561,717	40,269,843	-980,288	-970,000
Intangible assets	3,139,442	3,702,191	3,139,726	3,702,785	284	594
Other non-current receivables	116,684	107,354	116,684	107,354	0	0
Financial investments	1,768,450	1,769,430	0	0	-1,768,450	-1,769,430
Deferred tax receivables	795,948	804,084	807,947	821,303	11,999	17,219
Fixed assets - total	**359,729,011**	**364,333,991**	**361,455,210**	**364,807,335**	**1,726,199**	**473,344**

INDICATOR	COMPA-2017	COMPA-2016	Group 2017	Group 2016	Differences 2017	Differences 2016
					Group COMPA	
Inventories	104,322,178	91,649,476	104,492,381	91,830,538	170,203	181,062
Trade receivables and other receivables	132,223,997	110,393,385	133,013,224	111,293,080	789,227	899,695
Other receivables (Subsidies and transactions related to joint operations)	0	22,638	0	22,638	0	0
Cash and cash equivalents	613,979	605,611	2,867,158	2,101,414	2,253,179	1,495,803
Current assets - total	**237,160,154**	**202,671,111**	**240,372,763**	**205,247,670**	**3,212,609**	**2,576,559**
Total assets	**596,889,165**	**567,005,102**	**601,827,973**	**570,055,005**	**4,938,808**	**3,049,903**
Issued capital	**21,882,104**	**21,882,104**	**21,882,104**	**21,882,104**	**0**	**0**
Own shares	0	0	-64,910	-64,910	-64,910	-64,910
Losses related to own shares	0	0	-45,961	-45,961	-45,961	-45,961
Reserves	273,424,433	235,888,876	276,804,331	239,031,432	3,379,898	3,142,556
Reserve adjustment	23,122,057	23,122,057	23,151,094	23,151,094	29,037	29,037
Retained earnings, of which	**86,086,506**	**85,267,789**	**86,848,492**	**85,837,861**	**761,986**	**570,072**
Retained earnings due to the adoption of IAS 29 for the first time	-648,352	-648,352	-677,389	-677,389	-29,037	-29,037
Minority interests	**0**	**0**	**147,229**	**124,916**	**147,229**	**124,916**
Equity - Total	**404,515,100**	**366,160,826**	**408,722,379**	**369,916,536**	**4,207,279**	**3,755,710**
Financial liabilities	**39,244,259**	**46,733,495**	**40,442,359**	**47,272,490**	**1,198,100**	**538,995**
Revenues in advance (Revenue in advance, subsidies)	26,886,009	30,689,125	26,886,009	30,689,125	0	0
Provisions	135,645	135,645	135,645	135,645	0	0
Long-term liabilities - total	**66,265,913**	**77,558,265**	**67,464,013**	**78,097,260**	**1,198,100**	**538,995**
Financial liabilities			997,497	612,625	997,497	612,625
Trade and other payables	109,584,978	109,161,283	107,541,385	106,784,617	-2,043,593	-2,376,666
Other liabilities	9,928,970	9,240,255	10,481,560	9,733,261	552,590	493,006
Debts related to current taxes	163,092	165,379	190,027	191,612	26,935	26,233
Revenues in advance (Revenue in advance, subsidies)	3,690,462	3,733,494	3,690,462	3,733,494	0	0
Provisions	2,740,650	985,600	2,740,650	985,600	0	0
current liabilities	**126,108,152**	**123,286,011**	**125,641,581**	**122,041,209**	**-466,571**	**-1,244,802**
Total liabilities	**192,374,065**	**200,844,276**	**193,105,594**	**200,138,469**	**731,529**	**-705,807**
Total equity and liabilities	**596,889,165**	**567,005,102**	**601,827,973**	**570,055,005**	**4,938,808**	**3,049,903**

The comparative analysis of the patrimony sheet items (balance sheet) of the Group with the same patrimony assets of COMPA's parent company is presented in the table above to highlight the overwhelming share of

COMPA's parent company in the Group's total results and each item of heritage, in 2017 and in the previous year 2016.

d) The comparative situation of profit and loss account of the Group and of COMPA

INDICATORS	COMPA-2017	COMPA-2016	Group 2017	Group 2016	Differences 2017 Group COMPA	Differences 2016 Group COMPA
Revenues	704.042.288	638.659.554	708.120.315	642.675.460	4.078.027	4.015.906
Other revenues	9.871.563	15.861.421	10.062.563	16.073.307	191.000	211.886
Revenues Total	**713.913.851**	**654.520.975**	**718.182.878**	**658.748.767**	**4.269.027**	**4.227.792**
Changes in inventories of finished goods and work in progress	-1.651.709	7.848.240	-1.562.926	7.916.806	88.783	68.566
Raw materials and consumables used	-453.487.613	-422.338.647	-458.699.219	-427.663.850	-5.211.606	-5.325.203
Employee benefits expense	-129.696.667	-115.823.029	-134.671.315	-120.391.887	-4.974.648	-4.568.858
Depreciation and amortization expenses	-43.228.173	-38.259.537	-44.154.969	-38.685.643	-926.796	-426.106
Services provided by third parties	-36.892.969	-35.755.510	-29.232.770	-28.229.270	7.660.199	7.526.240
Other expenses	-5.785.198	-7.231.249	-6.012.779	-7.524.853	-227.581	-293.604
Expenses total	**-670.742.329**	**-611.559.732**	**-674.333.978**	**-614.578.697**	**-3.591.649**	**-3.018.965**
Result from operation	**43.171.522**	**42.961.243**	**43.848.900**	**44.170.070**	**677.378**	**1.208.827**
Financial revenues	408	40.010	413	40.013	5	3
Financial expenses	-518.478	-683.219	-596.369	-759.643	-77.891	-76.424
Other financial gains / losses	-10.639	11.104.161	-38.317	11.110.307	-27.678	6.146
Net financing costs	*-528.709*	*10.460.952*	-634.273	10.390.677	-105.564	-70.275
Revenues from shares in associated entities		0		0		0
Profit before tax	42.642.813	53.422.195	43.214.627	54.560.747	571.814	1.138.552
(Expenses) / Revenues related to deferred profit tax	-264.056	140.008	-265.947	200.783	-1.891	60.775
Current profit tax expense	-4.280.404	-1.934.646	-4.395.412	-2.062.568	-115.008	-127.922
Net profit for the period, of which	**38.098.353**	**51.627.557**	**38.553.268**	**52.698.962**	**454.915**	**1.071.405**
Attributable to non-controlling interests			22.402	34.362	22.402	34.362
Attributable to parent company			38.530.866	52.664.600	432.513	1.037.043

INDICATORS	COMPA-2017	COMPA-2016	Group 2017	Group 2016	Differences 2017	Differences 2016
					Group COMPA	
Revaluation of tangible assets:		**0**		**0**		**0**
Profit tax related to other comprehensive income	**255.920**	**-2.070.278**	**252.591**	**-2.112.142**	**-3.329**	**-41.864**
Other comprehensive income, net of tax	**255.920**	**-2.070.278**	**252.591**	**-2.112.142**	**-3.329**	**-41.864**
Total comprehensive income of the year, of which:	**38.354.273**	**49.557.279**	**38.805.859**	**50.586.820**	**451.586**	**1.029.541**
Attributable to non-controlling interests			22.332	34.049	22.332	34.049
Attributable to parent company			38.783.527	50.552.771	429.254	995.492
Consolidated result per share basic / diluted	0,17	0,24	0,18	0,24	0,00	0,00

The similar comparison between the results of the Group's indicators in the profit and loss account with those of the parent company COMPA also highlights the contribution of the results of COMPA's parent company to the total results obtained at the level of the Group in 2017 and 2016.

Conclusions after the comparative analysis

All the companies within the Group were profitable, therefore each of them contributed somehow to the results obtained at the Group level.

Developments were, of course, different. Not all companies within the Group included in the consolidation area had an increase in turnover and net profit in 2017 as compared to 2016.

The turnover and net profit achieved in 2017 by TRANSCAS SRL and Compa IT SRL were lower in 2017 compared to the previous year 2016.

CEO, **CFO,**

Ioan DEAC **Ioan MICLEA**