

NOTE

Approval by the Board of Directors of the proposal related to the allocation of the entire amount of profit from 2017 to its own development sources

In the separated financial statements prepared for the financial year 2017 submitted for approval in the General Meeting of Shareholders, there are the following indicators regarding profit:

INDICATORS	thousand RON
Total revenues	723.974
Total expenses	685.876
Turnover	704.042
Net profit	38.098

Given the opportunities for development of company COMPA in the period ahead, which involves the allocation of sources from net profit for investment, profit was not considered to be allocated for dividends, but the net profit will be distributed as "own development sources" and for the covering of losses from the previous years.

The Board of Directors of COMPA S.A. proposes to the Ordinary General Meeting of Shareholders that the sum of 38.098 thousand RON to be allocated to own development sources.

17.488 thousand RON has already been assigned to own development resources, according to GEO no. 19/2014 on tax exemption on reinvested profit.

Chairman & CEO

Ioan DEAC

CFO,

Ioan MICLEA