

**COMPA S.A. Sibiu**  
**Separate statement regarding the changes in equity capital for the year ended on 31.12.2017**  
(All amounts are expressed in **RON**, unless otherwise specified)

Equity capital item	Registere d Capital	Capital Adjustments	Legal reserves	Legal reserves adjustments	Reassessment reserves	Other reserves	Other reserves Adjustments	Retained earnings	Total
<b>Balance on January 1<sup>st</sup> 2017</b>	<b>21.882.104</b>	<b>0</b>	<b>4.376.421</b>	<b>22.679.066</b>	<b>82.151.679</b>	<b>120.905.482</b>	<b>442.991</b>	<b>64.165.803</b>	<b>316.603.546</b>
<b>Net profit for the period</b>								<b>51.627.557</b>	<b>51.627.557</b>
<b>Other elements of the comprehensive income, from which:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>-88.901</b>	<b>-2.070.278</b>	<b>0</b>	<b>0</b>	<b>-2.159.179</b>
Reassessment tangible assets									
Transfer of reserves to result					-88.901				-88.901
Income tax related to other comprehensive income						-2.070.278			-2.070.278
<b>Transactions with shareholders recorded directly in equity, from which:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>30.614.473</b>	<b>0</b>	<b>-30.525.572</b>	<b>88.901</b>
Retained earnings to reserves								88.901	88.901
Allocation to legal reserves		0				30.614.473		-30.614.473	0
<b>Balance at December 31 2017</b>	<b>21.882.104</b>	<b>0</b>	<b>4.376.421</b>	<b>22.679.066</b>	<b>82.062.778</b>	<b>149.449.677</b>	<b>442.991</b>	<b>85.267.788</b>	<b>366.160.825</b>

Equity capital item	Registere d Capital	Capital Adjustments	Legal reserves	Legal reserves adjustments	Reassessment reserves	Other reserves	Other reserves Adjustments	Retained earnings	Total
<b>Balance on January 1<sup>st</sup> 2017</b>	<b>21.882.104</b>	<b>0</b>	<b>4.376.421</b>	<b>22.679.066</b>	<b>82.151.679</b>	<b>149.449.677</b>	<b>442.991</b>	<b>85.267.788</b>	<b>366.160.825</b>
<b>Net profit for the period</b>								<b>38.098.354</b>	<b>38.098.354</b>
<b>Other elements of the comprehensive income, from which:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>-88.901</b>	<b>255.920</b>	<b>0</b>	<b>0</b>	<b>255.920</b>
Income tax related to other comprehensive income						255.920			255.920
<b>Transactions with shareholders recorded directly in equity, from which:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>37.279.636</b>	<b>0</b>	<b>-37.279.636</b>	<b>0</b>
Profit distribution		0				37.279.636		-37.279.636	0
<b>Balance at December 31 2017</b>	<b>21.882.104</b>	<b>0</b>	<b>4.376.421</b>	<b>22.679.066</b>	<b>82.062.778</b>	<b>186.985.233</b>	<b>442.991</b>	<b>86.086.506</b>	<b>404.515.100</b>

CEO,  
Ioan DEAC

CFO,  
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The changes in equity were as follows:

<b>Causes of changes</b>	<b>Equity element</b>	<b>2017-2016</b>
Distribution of the net profit of the previous year to its own development sources, according to GMS Resolution 24.04.2017	Other provisions	19.791.815
Distribution of the net profit for the year 2016 for covering the losses from the correction of accounting errors, according to the GMS decision 24.04.2017.	Retrieved result from error correction	1.221.270
Distribution of the current year's net profit to its own development sources, in accordance with GEO 19/2014, on the exemption of reinvested profit.	Other provisions	17.487.822
Determination of postponed profit tax on personal capital	Current and postponed profit tax recognized on personal capitals	255.920
The result obtained in the current year	Current year profit	17.085.270
Profit distribution	Profit distribution	-17.487.822
<b>Total changes</b>		<b>38.354.275</b>

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