

COMPA S.A. Sibiu
Separate statement of financial position for the year ended on 31.12.2017
(All amounts are expressed in RON, unless otherwise specified)

| | Note | 31 December 2017 | 31 December 2016 |
|---|------|--------------------|--------------------|
| ASSET | | | |
| Fixed assets: | | | |
| Tangible assets | 4.1. | 312.366.482 | 316.711.089 |
| Real estate Investment | 4.2. | 41.542.005 | 41.239.843 |
| Intangible assets | 5 | 3.139.442 | 3.702.191 |
| Other receivables | 7 | 116.684 | 107.354 |
| Financial investments | 21 | 1.768.450 | 1.769.430 |
| Deferred tax asset | 10 | 795.948 | 804.084 |
| Fixed assets - Total | | 359.729.012 | 364.333.991 |
| Current asset: | | | |
| Inventories (Stocks) | 8 | 104.322.177 | 91.649.476 |
| Trade and other receivables | 6 | 132.223.997 | 110.393.385 |
| Other receivables (grants and settlement of ventures operations) | 6 | 0 | 22.638 |
| Cash and cash equivalents | 9 | 613.979 | 605.611 |
| Current assets - Total | | 237.160.153 | 202.671.111 |
| TOTAL ASSETS | | 596.889.165 | 567.005.102 |
| EQUITY: | | | |
| Share capital | 11 | 21.882.104 | 21.882.104 |
| Reserves | 11 | 273.424.432 | 235.888.876 |
| Reserve adjustment | 11 | 23.122.057 | 23.122.057 |
| Retained earnings, from which : | 11 | 86.086.507 | 85.267.832 |
| Retained earnings derived from the first-time adoption of IAS 29 | 11 | -648.352 | -648.352 |
| TOTAL SHAREHOLDERS' EQUITY | | 404.515.100 | 366.160.825 |
| LIABILITIES | | | |
| Long term debts | | | |
| Financial debts | 12 | 39.244.259 | 46.733.495 |
| Deferred revenues (deferred income, grants) | 13 | 26.886.009 | 30.689.125 |
| Provisions | 14 | 135.645 | 135.645 |
| Total Long term debt | | 66.265.913 | 77.558.264 |

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| Current liabilities | | | |
| Trade and other payables | 13 | 109.584.978 | 109.161.283 |
| Other liabilities | 13 | 9.928.970 | 9.240.256 |
| Current income tax liabilities | 10 | 163.092 | 165.379 |
| Deferred revenues (deferred income, grants) | 13 | 3.690.462 | 3.733.494 |
| Provision | 14 | 2.740.650 | 985.600 |
| Total current liabilities | | 126.108.152 | 123.286.012 |
| Total liabilities | | 192.374.065 | 200.844.277 |
| Total equity and liabilities | | 596.889.165 | 567.005.102 |

CEO,
Ioan DEAC

CFO,
Ioan MICLEA