

No. 550 / April 26th 2018

To:

FINANCIAL SUPERVISORY AUTHORITY - Financial Instruments and Investments Sector

BUCHAREST STOCK EXCHANGE - Regulated market

CURRENT REPORT

According to National Securities Commission Regulation no. 1/2006 regarding issuers and operations with securities

Report date:	April 26 th 2018
Name of the issuing entity:	COMPA S.A.
Social headquarters:	No.8, Henri Coandă Str., Sibiu 550234
Phone/fax number:	+40269 237 878; +40269 237 770
VAT no:	RO788767
Registration number in the Trade Registry:	J32 / 129 / 1991
Subscribed and paid share capital:	21.882.103,8 lei
Regulated Market on which the issued securities are traded:	Bucharest Stock Exchange, Standard Category, symbol CMP
LEI Code	315700EXV87GJDVUUA14

IMPORTANT EVENTS TO BE REPORTED:

Below is presented the listing of important events that have occurred in connection with the company and may currently have, or will have a significant impact on the price of securities and the securities holders.

Such important events, without limitation, are:

...

e) OTHER EVENTS:

Ordinary General Meeting of Shareholders resolutions as of April 26th 2018

Extraordinary General Meeting of Shareholders resolutions as of April 26th 2018

RESOLUTIONS

OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS

The Ordinary General Meeting of the Shareholders, convened by the Board of Directors of company COMPA S.A. Sibiu, has gathered on the date of **April 26th 2018** respecting the legal regulations. The proceedings were carried out at first call, at the company headquarters after having fulfilled the advertising conditions and a quorum of 68,91%, representing 150.793.326 shares of the total 218.821.038 shares.

Having met the quorum as mentioned at Chap.VIII, Par. (2) of the Company Constitutive Act, the Assembly is legally constituted and passed to the presentation, discussion and voting on issues specified on the agenda of the meeting, as was announced in the convening notice published in the Bursa newspaper on Mars 20th 2018, in Monitorul Oficial, Part IV of No.1159/ Mars 21th 2018 and on the company's website www.compa.ro

After debating all issues listed on the agenda, the General Meeting of Shareholders adopted the following resolutions:

O.G.M.S. resolution no 1 / April 26th 2018

Article 1. The separate financial statements for 2017, prepared in accordance with International Financial Reporting Standards (IFRS) based on the Annual report presented by the Board of Directors and the Report of the independent audit company SIB EXPERT SRL as financial auditor- were approved with a majority of 68,91% (150.793.326 votes).

The financial statement on 31.12.2017 is detailed here below in the following indicators:

Total income:	723.974 thousand RON
Total expense	685.876 thousand RON
Turnover	704.042 thousand RON
Net profit	38.098 thousand RON

Article 2. The consolidated financial statements for 2017, prepared in accordance with International Financial Reporting Standards (IFRS) based on the Annual Report presented by the Board of Directors and the Report of the independent audit company SIB EXPERT SRL as financial auditor- were approved with a majority of 68,91% (150.793.326 votes).

The consolidated financial statement on 31.12.2017 is characterized by the following indicators:

Total income:	718.183 thousand RON
Total expense	674.334 thousand RON
Turnover	708.120 thousand RON
Net profit	38.553 thousand RON

Article 3. The distribution of the net profit amounting to 30.098 thousand RON to own development sources was approved with 68,91% (150.793.326 votes) of the voting rights. The amount of 17.488 thousand RON has already been distributed to own development sources as per the GEO 19/2014 regarding tax exemption on reinvested profit.

Article 4. The discharge of administrators for the fiscal year 2017 was approved with 68,91% of the total voting rights (150.793.326 votes)

Article 5. The Income and Expense budget for 2018 is detailed below and was approved with 68,91% of the total voting rights (150.793.326 votes)

Total revenue:	776.700 thousand RON
Total expense:	732.900 thousand RON
Turnover:	756.000 thousand RON

Net profit: 38.100 thousand RON

Article 6. The investment program for 2018 was approved with 68,91% of the total voting rights (150.793.326 votes) for the amount of 47.900 thousand lei.

O.G.M.S. resolution no 2 / April 26th 2018

Sole Article. The allowances of the company's administrators for the current fiscal year were approved with 135.224.603 votes "for" (representing 61,80%) and 15.568.723 votes "against" (representing 7,11%).

O.G.M.S. resolution no.3 / April 26th 2018

Sole Article. (1)The company SIB EXPERT SRL was designated to carry out the financial audit for 2018 with 135.224.603 votes "for" (representing 61,80%) and 15.568.723 votes "against" (representing 7.11%).

(2)Mr. Ioan Deac – Chairman & CEO and Mr. Ioan Miclea – CFO were empowered to sign the audit contract with 135.224.603 votes "for" (representing 61,80%) and 15.568.723 votes "against" (representing 7.11%)

O.G.M.S. resolution no 4 / April 26th 2018

Article 1. The registration date for identifying shareholders who are affected by the decisions of the ordinary meeting of shareholders is **May 21th 2018** and was approved with 150.793.326 votes "for" (68,91%), in accordance with article 86(1) of Law No. 24 / 2017 on issuers of financial instruments and market operations.

Article 2. The ex-date is **May 18th 2018** and was approved with 150.793.326 votes "for" (68,91%) as per art 129 of the Update CNVM Regulations No.1/2006.

O.G.M.S. resolution no 5 / April 26th 2018

Article 1. As Chairman and CEO, Mr. Ioan DEAC was mandated (with the possibility of substitution) to conclude (or sign) decisions concerning the present meeting as well as other documents for enforcing the above decisions, in relations to any private/public person/entity, on behalf of the company/shareholders. This was approved with 150.793.326 votes "for" (68,91 %).

Article 2. Ms. Mihaela Grobnicu was empowered to perform all legal formalities for registration, advertising and publishing of all adopted decisions with 150.793.326 votes "for" (68,91 %).

Additional information is available at the company's headquarters, by phone 0269/ 237 878 or fax 0269/ 212 204.

The percentages indicate the share of voting option in the total voting rights. No "null" votes were registered.

Chairman & CEO,

Ioan DEAC

RESOLUTIONS OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

The Extraordinary General Meeting of the Shareholders, convened by the Board of Directors of COMPA S.A. Sibiu, has gathered on the April 26th 2018 by respecting the legal provisions.

The proceedings were carried out at the first call, at the company headquarters, as the advertisement conditions and of quorum of 68,91% were met (150.793.326 shares from the total of 218.821.038 shares).

Having met the quorum, the Assembly is legally constituted, so the presentation, discussion and voting of the issues specified in the agenda of the meeting could start. The agenda of the meeting was previously announced in the convening notice published in the Bursa newspaper on the Mars 20th 2018 and in the Monitorul Oficial, Part IV of No 1159/ Mars 21th 2018 as well as on the company's website www.compa.ro

After debating all issues listed on the agenda, the Extraordinary General Meeting of Shareholders adopted the following **resolutions**:

E.G.M.S. resolution no 1 / April 26th 2018

Article 1. With 150.793.326 votes "for" (68,91%) it was approved a maximum total amount of 30 million RON for contracting investment credits and other credit lines, leasing and bank guarantee letters and the provision of securities and real estate collateral for 2018.

Article 2. With 150.793.326 votes "for" (68,91%) the Board of Directors was mandated by the EGMS to engage in contracting investment credits and other credit lines, leasing contracts for a max of 30 million RON in 2018 and the provision of securities and real estate collateral related to the company's assets.

Article 3. With 150.793.326 votes "for" (68,91%) the empowerment of Legal representatives was approved to represent the company in negotiating and signing the investment credits contracts, bank guarantee letters, and any other documents needed for realizing the decisions in Article 1 and Article 2

E.G.M.S. resolution no 2 / April 26th 2018

Article 1. With 150.793.326 votes "for" (68,91%) it was approved the delegation of the Board of Directors to appoint Mr. Ioan DEAC as Chairman & CEO - Legal representative of COMPA SA Sibiu in relation with the Management Authority / Funding Authorities (*Program Operațional Capital Uman - POCU, Program Operațional Competitivitate - POC, Program Operațional Regional - POR, Programul Operațional Infrastructura Mare - POIM*, etc.) etc.) and to empower the person(s) designated to sign financing contracts for the projects to be carried out starting from 2018.

Article 2. Mr. Ioan DEAC was mandated to sign contracts and other documents for enforcing the decision in Article 1 on behalf of the company, with the possibility of substitution by means of power of attorney with 150.793.326 votes "for" (68,91%).

E.G.M.S. resolution no 3 / April 26th 2018

Article 1. The registration date for identifying shareholders who are affected by the decisions of the ordinary meeting of shareholders is **May 21th 2018** and was approved with 150.793.326 votes (68,91%), in accordance with article 86(1) of Law No. 24 / 2017 on issuers of financial instruments and market operations.

Article 2. The ex-date is **May 18th 2018** and was approved with 68,91% of the voting rights (150.793.326 votes) as per art 129 of the Updated CNVM Regulations No.1/2006.

E.G.M.S. resolution no 4 / April 26th 2018

Article 1. As Chairman and CEO, Mr. Ioan DEAC - was mandated as legal representative (with the possibility of substitution) to conclude (or sign) decisions concerning the present meeting as well as other documents for enforcing the above decisions, in relations to any private or public person/entity, on behalf of the company and/or shareholders. This was approved with 68,91% of the voting rights.

Article 2. Ms. Mihaela Grobnicu was empowered to perform all legal formalities for registration, advertising and publishing the adopted decisions with 68,91% of the voting rights.

The percentages indicate the share of voting option in the total voting rights. No null voted were registered.

Additional information is available at the company's headquarters, phone no. +40 269 / 237878, fax +40 269 / 237770.

Chairman & CEO,

Ioan DEAC