

NOTE

Approval by the Board of Directors of the proposal related to the allocation of the entire amount of profit from 2018 to its own development sources

In the separated financial statements prepared for the financial year 2018 submitted for approval in the General Meeting of Shareholders, there are the following indicators regarding profit:

INDICATORS	thousand RON
Total revenues	768,880
Total expenses	733,451
Turnover	752,507
Net profit	35,429

Given the opportunities for development of company COMPA in the period ahead, which involves the allocation of sources from net profit for investment, profit was not considered to be allocated for dividends, but the net profit will be distributed as "own development sources" and for the covering of losses from the previous years.

The Board of Directors of COMPA S.A. proposes to the Ordinary General Meeting of the Shareholders that the amount of ROL **16,318** thousand to be distributed to its own sources of development and the amount of **1,114** thousand ROL to be allocated to cover the losses from the correction of some accounting errors related to the previous years.

17.996 thousand RON has already been assigned to own development resources, according to GEO no. 19/2014 on tax exemption on reinvested profit.

Chairman & CEO

Ioan DEAC