

NOTE

Approval of the registration date and ex-date

On the agenda of the General Meeting of Shareholders COMPA S.A. Sibiu there is mentioned a point that refers to the registration date and the ex-date, as it follows:

3. Approval of January 31th, 2020 as the Registration Date for the shareholders identification falling under the consequences of the Extraordinary Meeting of Shareholders, due to the provisions in Art.86(1), Law 24/2017 and approval of January 30th, 2020 as ex-date¹, according to Art. 176(1) and Art. 2(2) letter I) from FSA Regulation no.5 / 2018.

According to Art.176 (1) of the FSA Regulation no.5 / 2018:

Art.176(1) With the approval of a corporate event, the issuer, through its statutory bodies, establishes the details regarding the development of the respective event, including, as the case may be, Ex - Date, date of guaranteed participation, date of registration, date of payment, period of expression of options and price of the instrument financially to which the fractions of financial instruments resulting from the application of the event-specific algorithm and the rounding off of the results of the corporate event that will always be performed at the lower whole will be compensated.

As they are not applicable to this EGM, the shareholders do not decide on the other aspects described in Article 176 para. (1) of FSA Regulation no. 5/2018, such as the date of guaranteed participation and the date of payment.

According to Art. 86 paragraph (1) of Law no. 24/2017 on issuers of financial instruments and market operations:
"Notwithstanding the provisions of Law no. 31/1990 identification of the shareholders who are to benefit from dividends or other rights and who are affected by the decisions of the general meeting of shareholders shall be determined by this. This date will be after at least 10 days subsequent to the date of General Meeting of Shareholders.

According to Art.2, alin.2, letter I) of the FSA Regulation no.5 / 2018:

(2) Also, for the purposes of this Regulation, the expressions below have the following meanings:

I) **Ex - Date**, the date prior to the registration date with a settlement cycle minus one business day, from which the financial instruments subject to the decisions of the company bodies are traded without the rights deriving from the respective decision. Ex - Date is calculated by taking into account the settlement cycle T + 2 working days.

The proposal of the Board of Directors of the company COMPA S.A. Sibiu for recording date of the General Meeting of Shareholders from January 14(15) 2020 is January 31th, 2020 and January 30th, 2020 as ex-date.

Chairman & CEO

Ioan DEAC

CFO,

Ioan MICLEA

¹ **Ex-date** is a date prior to recording to a settlement cycle minus a day, the date from which the financial instruments object of bodies corporate decisions are traded without rights deriving from such a decision