

**COMPA S.A. Sibiu**  
**Consolidated statement of financial position for the year ended 31.12.2019**  
(all amounts are expressed in RON, unless otherwise specified)

INDICATORS	Note	31.12.2019	31.12.2018
<b>ASSETS</b>			
<b>FIXED ASSETS:</b>			
Tangible assets	4.1	385.488.463	342.155.388
Intangible assets	5	7.432.457	3.534.152
Real estate investment		65.494.195	40.768.728
Other receivables (grants and settlement of ventures operations )		72.572	668.703
Other receivables	7	121.233	117.948
Deferred tax asset	11	1.167.380	1.720.637
<b>FIXED ASSETS - TOTAL</b>		<b>459.776.300</b>	<b>388.965.556</b>
<b>CURRENT ASSET:</b>			
Inventories	8	105.426.190	111.661.748
Trade and other receivables	6	145.394.086	163.532.433
Other receivables (grants and settlement of ventures operations )	6	8.198.773	10.550.680
Cash and cash equivalents	9	8.961.682	3.267.685
<b>CURRENT ASSETS - TOTAL</b>		<b>267.980.731</b>	<b>289.012.546</b>
<b>TOTAL ASSETS</b>		<b>727.757.031</b>	<b>677.978.102</b>
<b>EQUITY</b>			
Share capital	11	21.882.104	21.882.104
Own shares	11	-64.910	-64.910
Losses related to own shares	11	-45.961	-45.961
Reserves	11	364.176.438	316.703.787
Reserve adjustment		23.151.094	23.151.094
<b>Retained earnings:</b>	<b>11</b>	<b>70.824.988</b>	
Retained earnings derived from the first-time adoption of IAS 29	11	-677.389	-677.389
Minority interests	11	192.048	169.473
<b>TOTAL SHAREHOLDERS' EQUITY</b>		<b>480.115.801</b>	<b>444.861.023</b>
<b>LIABILITIES</b>			
<b>LONG TERM DEBT</b>			
Financial debts	12	96.569.036	60.770.375
Deferred revenues (deferred income, grants)	13	34.435.001	32.224.372
Other debts	13	0	24.454
Provisions	14	135.645	135.645
<b>TOTAL LONG TERM DEBT</b>		<b>131.139.682</b>	<b>93.154.846</b>

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<b>CURRENT LIABILITIES</b>			
Financial liabilities	12	5.506.241	628.375
Trade and other payables	13	92.028.996	117.849.642
Other liabilities	13	12.302.982	12.587.555
Debts from contracts with customers	13	1.217.334	3.515.725
Current tax liabilities	10	54.861	70.885
Income in advance (upfront revenues, subsidies)	13	5.391.134	5.310.051
<b>TOTAL CURRENT LIABILITIES</b>		<b>116.501.548</b>	<b>139.962.233</b>
<b>TOTAL LIABILITIES</b>		<b>247.641.230</b>	<b>233.117.079</b>
<b>TOTAL EQUITY AND LIABILITIES</b>		<b>727.757.031</b>	<b>677.978.102</b>

**CEO,**  
**Ioan DEAC**

**CFO,**  
**Ioan MICLEA**