

To

FINANCIAL SUPERVISORY AUTHORITY - Financial Instruments and Investments Sector
BUCHAREST STOCK EXCHANGE - Regulated market

CURRENT REPORT

According to FSA Regulation no. 5/2018 on issuers and operations with securities

Report date: April 09th 2020
Name of the issuing company: COMPA S.A. Sibiu
Social headquarters: Sibiu, No.8, Henri Coandă Street, Postal Code 550234
Phone/fax number: +40269 237 878; + 40269 237 770
VAT no : RO 788767
Order Number in the Trade Register: J32 / 129 / 1991
Share capital: RON 21.882.103,8
Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Standard Category (symbol CMP)
LEI Code 315700EXV87GJDVUUA14

IMPORTANT EVENTS TO BE REPORTED

Listing of important events that have occurred in connection with the company and may have, currently have or will have a significant impact on the price of securities or on securities holders.

Such important events, without limitation, are:

...

e) Other events

The decision of the Board of Directors regarding the amendment / revision of the agenda of the O.G.M.S. convened for **April 27th/28th 2020**

DECISION

OF THE BOARD OF DIRECTORS OF COMPA S.A. SIBIU REGARDING THE AMENDMENT/REVISION OF THE AGENDA OF THE O.G.M.S CONVENED FOR April 27th/28th 2020

The Board of Directors of COMPA S.A. Company, with its registered office in Sibiu, Str. Henri Coandă no.8, registered at the Trade Register under no. J32 / 129/1991, the unique registration code RO788767, gathered in the meeting dated 09.04.2020, at the convening of the chairman of the Board of Directors, in accordance with the provisions of the Articles of Incorporation, of Law no. 31/1990 regarding the companies art. 117¹ para. 3 and of Law 24/2017 on issuers of financial instruments and market operations, art. 92, para. 6, considering the request no. LG / LG / 25534 / 27.03.2020 received at COMPA SA on 30.03.2020 formulated by the shareholder NN Pensii Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. (NN Pensii SAFAP S.A.) on behalf of Fond de Pensii administrat privat NN to introduce new items on the agenda of the ordinary general meeting, items that determine its modification, approves the amendment/revision of the agenda of the Ordinary General Meeting of Shareholders that will take place on **April 27th/28th 2020**, starting at 15:00 p.m. at the headquarters of the Company in Sibiu str. Henri Coandă no. 8, Jud. Sibiu.

The agenda contained in the initial convening published in the Romanian Official Gazette no. 1176/26.03.2020., in the newspaper Bursa dated 25.03.2020 and on the company website at www.compa.ro, amended and revised will have the following content:

The OGMS agenda

1. The presentation, discussion and approval of separate and consolidated financial statements for 2019, elaborated in accordance with International Standards for Financial Reporting and based on the reports of the Board of Directors accompanied by the opinion of the Auditor.

2. Approval of the distribution of the net profit for the financial year 2019, as follows:

OPTION I

According to the proposal of the Board of Directors:

- at own development sources - the value of 28,819 thousand lei and
- for the buy back program of its shares by the company - the value of 3,890 thousand lei.

OPTION II

According to the proposal of the shareholder *NN Pensii Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. (NN Pensii SAFRAP S.A.)* on behalf of Fond de Pensii administrat privat NN:

- the distribution of the amount of 8,315,199,4440 lei in the form of dividends, to the shareholders of the company, in proportion to their participation in the share capital, from the profit of the financial year 2019 and the rest for own development sources. The proposed gross dividend is 0.038 lei / share.

- 2.1. The payment term of the dividends due to the shareholders shall be **July 20th 2020**.

The payment of dividends will be done in lei, the shareholders who will benefit from dividends being those registered in the Register of shareholders (kept by the "Central Depository") on the registration date established by the OGMS.

The method of payment of the additional dividends will be brought to the notice of the shareholders before the date of beginning the payment. The expenses occasioned by the payment of dividends are borne by the shareholders.

3. Decision on the management of the Board and approving the discharge of administrators from their duties for year 2019 based on the reports submitted.
4. Presentation, debate and approval of the Revenues and Expenses Budget for 2020 and the investment plan for 2020.
5. Fixing and approving of due remuneration for Board members for the current year.
6. Approving the conclusion of the contract with external financial auditor for Statutory Audit, fixing the minimum period of the contract and empowering the authorized persons from the Company's side to sign the audit contract.
7. Approval of **May 26th, 2020** as the Registration Date for the shareholders identification falling under the consequences of the General Shareholders Assembly, due to the provisions in Art.86(1), Law 24/2017 on issuers of financial instruments and market operations and approval of **May 25th, 2020** as ex date, according to Art. 176(1) from FSA Regulation no.5 / 2018.
8. Empowering of individuals that will perform the publication and recording formalities of the GMS session decisions, including their signing.

The other provisions of the Convening Note of the Ordinary / Extraordinary General Meeting of Shareholders dated April **April 27th/28th 2020**, initially published in the Official Gazette, Part IV – no.1176/26.03.2020, in the national newspaper "Bursa" dated 25.03.2020 and on the company's website at www.compa.ro , remain unchanged.

Chairman & CEO,
Ioan DEAC

CFO,
Ioan MICLEA