

No.926/26.10.2020

To

FINANCIAL SUPERVISORY AUTHORITY - Financial Instruments and Investments Sector
BUCHAREST STOCK EXCHANGE - Regulated market

CURRENT REPORT

According to FSA Regulation no. 5/2018 on issuers and operations with securities

Report date:	October 26 th , 2020
Name of the issuing company:	COMPA S.A. Sibiu
Social headquarters:	Sibiu, No.8, Henri Coandă Street, Postal Code 550234
Phone/fax number:	+40269 237 878; + 40269 237 770
VAT no:	RO 788767
Order Number in the Trade Register:	J32 / 129 / 1991
Share capital:	RON 21.882.103,8
Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Standard Category (symbol CMP)	
LEI Code	315700EXV87GJDVUUA14

IMPORTANT EVENTS TO BE REPORTED

Listing of important events that have occurred in connection with the company and may have, currently have or will have a significant impact on the price of securities or on securities holders.

Such important events, without limitation, are:

...

e) Other events

Pursuant to art. 234 par. 1 lit. b of the A.S.F. Regulation no. 5/2018 on issuers of financial instruments and market operations, shareholders and investors are informed about the request communicated pursuant to art. 117¹ par. 1 of Law no. 31/1990 regarding the companies, republished with the subsequent modifications and completions and with the provisions of art. 92 para. 3-5 of Law no. 27/2017 regarding the issuers of financial instruments and market operations, by the shareholder NN Pensii Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. (NN Pensii SAFRAP S.A.) on behalf of *Fondul de Pensii privately administrated NN* for the introduction of new items on the agenda of the Extraordinary General Meeting of Shareholders convened for 12 / 13.11.2020

According to the address registered at Compa under no. 312 / 26.10.2020 the shareholder NN Pensii Societate de Administrare a unui Fond de Pensii Administrat Privat S.A. (NN Pensii SAFRAP S.A.) on behalf of *Fondul de Pensii privately administrated NN*, holding a number of 15,568,723 shares, representing 7.11% of the share capital of COMPA SA, requests the introduction of the following additional items on the agenda of the Extraordinary General Meeting of the Shareholders dated 12 / 13.11.2020, as follows:

1. Approval of the distribution of the amount of 1,991,271.4458 lei in the form of dividends, to the company's shareholders, proportionally with their participation in the share capital, from the account of other reserves. The proposed gross dividend is worth 0.0091 lei / share.

Registered at the Trade Register Office under NOo
J 32/129/1991
Fiscal code (VAT): RO 788767
Cod SICOMEX: 100555; Cod SIRUES: 0778437

Bank accounts ING BANK Sibiu:
RO60INGB0015000041108911 / RON
RO09INGB0015000041100711 / EUR

Bank accounts BRD suc. Sibiu:
RO24 BRDE 330 SV 021 97 82 3300 / RON
RO69 BRDE 330 SV 016 67 30 3300 / EUR
RO18 BRDE 330 SV 017 96 70 3300 / USD

2. The term of payment of dividends due to shareholders, respectively the date of payment of dividends is 2.02.2020. The payment of dividends will be made in lei, the shareholders who will benefit from dividends being those registered in the Register of Shareholders (kept by the "Central Depository") on the registration date established by the General Meeting of Shareholders. The method of payment of the additional dividends will be notified to the shareholders before the date of starting the payment. Dividend expenses are borne by shareholders.
3. Approval of the sale of the asset, property of COMPA S.A., located in Sibiu, Bd. Victoriei 42 - 44, registered in the Land Book no. 131805 Sibiu composed of land, construction yard category under A1, no. cadastral 131805 with an area of 7591 sqm with constructions under A1.1 no. cadastral 131805-C1 - administrative building S+P+2E+M, the minimum price being represented by the remaining book value on 31.12.2019.
4. Cancellation of the share buyback program as voted in the GMS of 27 / 28.04.2020.
5. Approval to carry out by the Company of a buyback program of its own shares, in accordance with the applicable legal provisions, under the following conditions::
 - a. The size of the program: the buyback from the market of a maximum number of 20,000,000 own shares, representing 9.14% of the current share capital
 - b. Acquisition price of the shares:
 - i. minimum price: The minimum purchase price will be the market price from the moment of making the purchase
 - ii. maximum price: In accordance with art. 3 para. 2 of the EU Delegated Regulation no. 1052/2016, the maximum price cannot be higher than the highest value between the price of the last independent transaction and the highest price from the respective moment of the independent purchase offer from the trading place where the purchase is made, including when the shares are traded in different trading venues.
 - c. Duration of the program - 18 months from the date of publication of the decision in the Official Gazette, part IV a
 - d. The payment of the repurchased shares will be made from the distributable profit or from the available reserves of the company registered in the last approved annual financial statement, with the exception of legal reserves, according to the 2019 financial statements, in accordance with the provisions of art. 1031 lit. d) of Law no. 31/1990 on companies, republished and amended;
 - e. the destination of the program - the reduction of the share capital by canceling the repurchased shares.

Chairman & CEO,
Ioan DEAC

CFO,
Ioan MICLEA