

NOTE

Regarding point 12 on the Agenda of E.G.M.S.

Approval of the *registration date* and *ex-date*

On the agenda of the Extraordinary General Meeting of Shareholders COMPA S.A. Sibiu there is mentioned point 12 that refers to the registration date and the ex-date, as it follows:

"Approval of December 04th, 2020 as the Registration Date for the shareholder identification falling under the consequences of the Extraordinary General Meeting of Shareholders, according to the provisions in Art.86(1), Law 24/2017 and approval of December 3rd, 2020 as ex-date¹, according to Art. 2, alin. 2. Let. I from ASF Regulation no.5 / 2018."

According to Art. 86 paragraph (1) of Law no. 24/2017 "Notwithstanding the provisions of Law no. 31/1990 , identification of the shareholders who are to benefit from dividends or other rights and who are affected by the decisions of the general meeting of shareholders shall be determined by this. This date will be after at least 10 days subsequent to the date of Extraordinary General Meeting of Shareholders.

The proposal of the Board of Directors of the company COMPA S.A. Sibiu for recording date of the General Extraordinary Meeting of Shareholders from 12/13.11.2020 is *December 4th, 2020* and *December 3rd, 2020* as ex-date.

According to art. 2 alin. 2 let. I and art. 176(1) from the ASF Regulation nr.5/2018,

"With the approval of a corporate event, the issuer, through its statutory bodies, establishes the details regarding the development of the respective event, including, as the case may be, ex date, guaranteed participation date, registration date, payment date, options expression period and instrument price. financial to which will be compensated the fractions of financial instruments resulting from the application of the event-specific algorithm and the rounding of the results of the corporate event that will always be performed at the lower whole. "

Sibiu, October 12, 2020

Chairman &CEO

Ioan DEAC

CFO,

Ioan MICLEA

¹ Ex-date is a date prior to recording to a settlement cycle minus a day, the date from which the financial instruments object of bodies corporate decisions are traded without rights deriving from such a decision