



No. 299/ 04.05.2023

## VOTE RESULT

### E.G.M.S. from April 26<sup>th</sup>, 2023 – first convocation

In accordance with the provisions of **Art. 209 of the A.S.F. no. 5/2018 regarding the issuers of financial instruments and market operations**, the company COMPA S.A., established and operating in accordance with the Romanian legislation, registered at the Trade Register Office attached to the Sibiu Tribunal, under no.J32/129/1991, fiscal registration code RO 788767, with headquarters located in Sibiu, No.8 Henri Coandă street, Sibiu county, having the subscribed and paid-in share capital in the amount of **21.882.103.8** RON divided into **218,821,038** registered shares, each with a nominal value of 0.1 lei, presents the result of the EGMS vote which took place at the first call, in the legal and statutory conditions of quorum, on **April 11<sup>th</sup>, 2023**, at the company's headquarters.

**Participated (physically present, by special empowerment or by correspondence voting bulletins) a number of 19 shareholders** holding a number of **114.550.961** shares in the share capital, representing **52,3492%** of the total number of shares in the share capital of Compa and **52,4556%** of the total number of shares with voting rights in the share capital of Compa (**218.821.038** shares in the share capital of which **218.376.885** voting shares; **444.153** shares are shares without voting rights, being shares repurchased by Compa S.A. according to the buy back program) on **the reference day – April 11<sup>th</sup> 2023**, as follows:

- **14 present shareholders**, registered on the attendance list of shareholders, holding a number of **94.763.091** shares / voting rights, representing **43,3062%** of the total number in share capital (**218.821.038**) and **43,3943%** of the total number of voting shares (**218.376.885**) at the reference date **April 11<sup>th</sup> 2023**
- **5 shareholders** who submitted correspondence voting forms, holding a number of **19.787.870** shares /voting rights, representing **9,0429 %** of the total number of shares in the share capital (**218.821.038**) and **9,0613%** of the total number of voting shares (**212.316.885**) at the reference date **April 11<sup>th</sup> 2023**.

### Statement of shares and voting rights at the reference date April 11<sup>th</sup> 2023, for the EGMS from April 26<sup>th</sup> 2023

The total number of shares in the share capital of the company is **218.821.038**, of which **218.376.885** shares with voting rights on **April 11<sup>th</sup> 2023** - the reference date for the **E.G.M.S. from April 26<sup>th</sup> 2023**, considering that there are repurchased by the company a number of **444.153** shares, based on the buy- back program carried out by the company.

## E.G.M.S. VOTING RESULTS

1. The election of the secretary of the meeting of the Extraordinary General Meeting of Shareholders from among the present shareholders.

Total number of shares for which valid votes were cast	The proportion of the total share capital represented by the respective votes	The proportion of the share capital at the reference date – April 11 <sup>th</sup> 2023 represented by the respective votes	Votes cast <i>For</i>		Votes cast <i>Against</i>		Abstentions	
			Number of votes cast	% of total votes cast	Number of votes cast	% of total votes cast	Number of votes cast	% of total votes cast
114.550.961	52,3492%	52,4556 %	114.550.961	100%	-	-	-	-

With **114.550.961** valid votes cast, related to a number of **114.550.961** shares, representing **52,3492%** of the share capital and **52,4556%** of total shares with voting rights in the share capital, of which **114.550.961** votes cast “for”, (**100 %** from the votes cast), without votes cast “against” and without abstentions, the E.G.M.S., by open vote, **approves item 1 on and the agenda.**

2. Approval of contracting and / or extension for the year 2023 and the year 2024 until the annual EGMS of investment loans, credit lines, leasing, letters of bank warantee, and other financial banking products, with a total cumulative ceiling of 40 EUR million and establishing security interests related to movable and immovable property owned by the Company.

Total number of shares for which valid votes were cast	The proportion of the total share capital represented by the respective votes	The proportion of the share capital at the reference date – April 11 <sup>th</sup> 2023 represented by the respective votes	Votes cast <i>For</i>		Votes cast <i>Against</i>		Abstentions	
			Number of votes cast	% of total votes cast	Number of votes cast	% of total votes cast	Number of votes cast	% of total votes cast
114.550.961	52,3492%	52,4556%	114.550.961	100%	-	-	-	-

With **114.550.961** valid votes cast, related to a number of **114.550.961** shares, representing **52,3492%** of the share capital and **52,4556%** of total shares with voting rights in the share capital, of which **114.550.961** votes cast “for”, (**100%** from the votes cast), without votes cast “against” and without abstentions, the E.G.M.S., by open vote, **approves item 2 on the agenda.**

3. Delegation of the Board of Directors by the Extraordinary General Meeting of Shareholders from the date of this decision until the next Extraordinary General Meeting in April 2024 to commit and/or extend investment loans, credit lines, leasing assignments, letters of guarantee and other financial banking products, within the maximum cumulative total of 40 million euro approved at point 2, as well as to constitute movable and immovable warantees related to assets of the company's patrimony.

Total number of shares for which valid votes were cast	The proportion of the total share capital represented by the respective votes	The proportion of the share capital at the reference date – April 11 <sup>h</sup> 2023 represented by the respective votes	Votes cast <i>For</i>		Votes cast <i>Against</i>		Abstentions	
			Number of votes cast	% of total votes cast	Number of votes cast	% of total votes cast	Number of votes cast	% of total votes cast
114.550.961	52,3492%	52,4556%	114.550.961	100%	-	-	-	-

With **114.550.961** valid votes cast, related to a number of **114.550.961** shares, representing **52,3492%** of the share capital and **52,4556%** of total shares with voting rights in the share capital, of which **114.550.961** votes cast “for”, (**100%** from the votes cast), without votes cast “against” and without abstentions, the E.G.M.S, by open vote, **approves item 3 on the agenda.**

4. The empowerment of persons to represent the Company when negotiating and signing of credit contracts, guarantee contracts and any other documents needed in order to comply with the decisions stipulated in paragraphs 2 and 3.

Total number of shares for which valid votes were cast	The proportion of the total share capital represented by the respective votes	The proportion of the share capital at the reference date – April 11 <sup>th</sup> 2023 represented by the respective votes	Votes cast <i>For</i>		Votes cast <i>Against</i>		Abstentions	
			Number of votes cast	% of total votes cast	Number of votes cast	% of total votes cast	Number of votes cast	% of total votes cast
<b>114.550.961</b>	<b>52,3492%</b>	<b>52,4556%</b>	<b>114.550.961</b>	<b>100%</b>	-	-	-	-

With **114.550.961** valid votes cast, related to a number of **114.550.961** shares, representing **52,3492%** of the share capital and **52,4556%** of total shares with voting rights in the share capital, of which **114.550.961** votes cast “for”, (**100%** from the votes cast), without votes cast “against” and without abstentions, the E.G.M.S, by open vote, **approves item 4 on the agenda.**

5. Delegation of the Board of Directors by the General Extraordinary Meeting of Shareholders for appointing the company's legal representative of Compa S.A. in relation to the Management Authority/funding authorities and to empower the person / persons designated to sign in the name and on behalf the Company, the financing contracts for projects to be carried out starting in 2023 and onwards until the next E.G.M.S from April 2024.

Total number of shares for which valid votes were cast	The proportion of the total share capital represented by the respective votes	The proportion of the share capital at the reference date – April 11 <sup>th</sup> 2023 represented by the respective votes	Votes cast <i>For</i>		Votes cast <i>Against</i>		Abstentions	
			Number of votes cast	% of total votes cast	Number of votes cast	% of total votes cast	Number of votes cast	% of total votes cast
<b>114.550.961</b>	<b>52,3492%</b>	<b>52,4556%</b>	<b>114.550.961</b>	<b>100%</b>	-	-	-	-

With **114.550.961** valid votes cast, related to a number of **114.550.961** shares, representing **52,3492%** of the share capital and **52,4556%** of total shares with voting rights in the share capital, of which **114.550.961** votes cast “for”, (**100%** from the votes cast), without votes cast “against” and without abstentions, the E.G.M.S, by open vote, **approves item 5 on the agenda.**

6. The empowerment of persons to sign in the name and on behalf of the Company, the contract with the financial auditor, appointed according to the decision no. 8 of OGMS.

Total number of shares for which valid votes were cast	The proportion of the total share capital represented by the respective votes	The proportion of the share capital at the reference date – April 11 <sup>th</sup> 2023 represented by the respective votes	Votes cast <i>For</i>		Votes cast <i>Against</i>		Abstentions	
			Number of votes cast	% of total votes cast	Number of votes cast	% of total votes cast	Number of votes cast	% of total votes cast
<b>114.550.961</b>	<b>52,3492%</b>	<b>52,4556%</b>	<b>114.550.961</b>	<b>100%</b>	-	-	-	-

With **114.550.961** valid votes cast, related to a number of **114.550.961** shares, representing **52,3492%** of the share capital and **52,4556%** of total shares with voting rights in the share capital, of which **114.550.961** votes cast “for”, (**100%** from the votes cast), without votes cast “against” and without abstentions, the E.G.M.S, by open vote, **approves item 6 on the agenda.**

**7.** Approval of May 23th, 2023, as the Registration Date for the shareholders identification falling under the consequences of the General Extraordinary Meeting of Shareholders, due to the provisions in Art.87, Law 24/2017 on issuers of financial instruments and market operations and approval of May 22th, 2023 as ex-date, according to Art. 176(1) from FSA Regulation no.5 / 2018.

Total number of shares for which valid votes were cast	The proportion of the total share capital represented by the respective votes	The proportion of the share capital at the reference date – April 11 <sup>th</sup> 2023 represented by the respective votes	Votes cast <i>For</i>		Votes cast <i>Against</i>		Abstentions	
			Number of votes cast	% of total votes cast	Number of votes cast	% of total votes cast	Number of votes cast	% of total votes cast
<b>114.550.961</b>	<b>52,3492%</b>	<b>52,4556%</b>	<b>114.550.961</b>	<b>100%</b>	-	-	-	-

With **114.550.961** valid votes cast, related to a number of **114.550.961** shares, representing **52,3492%** of the share capital and **52,4556%** of total shares with voting rights in the share capital, of which **114.550.961** votes cast “for”, (**100%** from the votes cast), without votes cast “against” and without abstentions, the E.G.M.S, by open vote, **approves item 7 on the agenda.**

**8.** Empowering of individuals that will perform the publication and recording formalities of the GMS session decisions, including their signing.

Total number of shares for which valid votes were cast	The proportion of the total share capital represented by the respective votes	The proportion of the share capital at the reference date – April 11 <sup>th</sup> 2023 represented by the respective votes	Votes cast <i>For</i>		Votes cast <i>Against</i>		Abstentions	
			Number of votes cast	% of total votes cast	Number of votes cast	% of total votes cast	Number of votes cast	% of total votes cast
<b>114.550.961</b>	<b>52,3492%</b>	<b>52,4556%</b>	<b>114.550.961</b>	<b>100%</b>	-	-	-	-

With **114.550.961** valid votes cast, related to a number of **114.550.961** shares, representing **52,3492%** of the share capital and **52,4556%** of total shares with voting rights in the share capital, of which **114.550.961** votes cast “for”, (**100%** from the votes cast), without votes cast “against” and without abstentions, the E.G.M.S, by open vote, **approves item 8 on the agenda.**

Chairman & CEO,

Ioan DEAC

Technical Secretariat,

Sabina PÎRVU