

To

FINANCIAL SUPERVISORY AUTHORITY - Financial Instruments and Investments Sector
BUCHAREST STOCK EXCHANGE - Regulated market

REPORT FIRST SEMESTER 2024 SEPARATE AND CONSOLIDATED

According to FSA Regulation no. 5/2018 (Appendix 13) on issuers and operations with securities

Report date: 12th August 2024
Name of the issuing company: COMPA S.A. Sibiu
Social headquarters: Sibiu, No.8, Henri Coandă Street, Postal Code 550234
Phone/fax number: +40269 237 878; + 40269 237 770
VAT no : RO 788767
Order Number in the Trade Register: J32 / 129 / 1991
Share capital: RON 21.882.103,8
Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Standard Category (symbol CMP)
LEI Code 315700EXV87GJDVUUA14

Economic and Financial Indicators registered by Compa at 30.06.2024.

A. BETWEEN 01.01.2024-30.06.2024 COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT SEPARATE LEVEL.

1. The main balance sheet elements

INDICATOR NAME	30.06.2023	30.06.2024	% 30.06.2024/30.06.2023
FIXED ASSETS	455,713,841	425,443,275	93.36
CURRENT ASSETS	288,061,374	242,154,445	84.06
DEBTS LESS THAN ONE YEAR	155,183,040	110,767,143	71.38
DEBTS LONGER THAN ONE YEAR	82,633,184	48,850,536	59.12
CAPITAL AND RESERVES	505,958,991	507,980,041	100.40

2. The main elements of the overall result

Indicator name	30.06.2023	30.06.2024	% 30.06.2024/30.06.2023
TURNOVER	404,459,759	346,006,259	85.55
GROSS PROFIT	10,999,314	8,248,851	74.99
NET PROFIT	9,240,773	4,865,609	52.65

3. The main economic financial indicators

INDICATOR NAME	30.06.2023	30.06.2024	% 30.06.2024/30.06.2023
CURRENT LIQUIDITY	1.85	2.19	118.38
DEGREE OF INDEBTEDNESS	0.14	0.09	64.29
ROTATION RATE OF FLOWS - CUSTOMERS	70.21	70.43	100.31
ROTATION RATE OF FIXED ASSETS	0.89	0.81	91.01
VOLUME OF INVESTMENTS	9,179,862	11,086,051	120.76
EBITDA	36,584,313	33,906,081	92.68

B. BETWEEN 01.01.2024-30.06.2024 COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT CONSOLIDATED LEVEL.

1. The main balance sheet elements :

Indicator name	30.06.2023	30.06.2024	% 30.06.2024/30.06.2023
FIXED ASSETS	491,420,908	478,694,238	97.41
CURRENT ASSETS	309,644,650	248,270,180	80.18
DEBTS LESS THAN ONE YEAR	168,893,172	114,000,789	67.50
DEBTS LONGER THAN ONE YEAR	122,951,745	111,077,266	90.34
CAPITAL AND RESERVES	509,220,641	501,886,363	98.56

2. The main elements of the overall results

Indicator name	30.06.2023	30.06.2024	% 30.06.2024/30.06.2023
TURNOVER	406,264,113	356,539,344	87.76
GROSS PROFIT	10,147,564	5,207,282	51.32
NET PROFIT	8,366,529	1,847,232	22.08

3. The main economic financial indicators

Indicator	30.06.2023	30.06.2024	% 30.06.2024/30.06.2024
CURRENT LIQUIDITY	1.83	2.18	119.13
DEGREE OF INDEBTEDNESS	0.19	0.18	97.74
ROTATION RATE OF FLOWS -CUSTOMERS	69.07	69.32	100.36
ROTATION RATE OF FIXED ASSTES	0.83	0.74	89.16
VOLUME OF INVESTMENTS	29,253,987	12,138,657	41.49
EBITDA	36,811,691	33,228,074	90.27

The report for the first Semester of the year 2024 – separate and consolidated – is not audited can be consulted in the link below, on the website www.compa.ro at Investor Relations / Legal Reports / 2024 section and on the issuer's profile on the website Bucharest Stock Exchange, www.bvb.ro , CMP symbol.

President of the Board & CEO,

Ioan DEAC

Vicepresident Of the Board & CFO

Mihaela DUMITRESCU