

To

FINANCIAL SUPERVISORY AUTHORITY - Financial Instruments and Investments Sector
BUCHAREST STOCK EXCHANGE - Regulated market

REPORT THIRD QUARTER 2024 SEPARATE AND CONSOLIDATED

According to FSA Regulation no. 5/2018 (Appendix 13) on issuers and operations with securities

Report date: 14TH November 2024
Name of the issuing company: COMPA S.A. Sibiu
Social headquarters: Sibiu, No.8, Henri Coandă Street, Postal Code 550234
Phone/fax number: +40269 237 878; + 40269 237 770
VAT no : RO 788767
Order Number in the Trade Register: J32 / 129 / 1991
Share capital: RON 21.882.103,8
Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Standard Category (symbol CMP)
LEI Code 315700EXV87GJDVUUA14

Economic and Financial Indicators registered by Compa at 30.09.2024.

A. BETWEEN 01.01.2024-30.09.2024 COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT SEPARATE LEVEL.

1. The main balance sheet elements

Indicator Name	30/9/2023	30/9/2024	% 30.09.2024/30.09.2023
FIXED ASSETS	447,599,374	417,581,994	93.29
CURRENT ASSETS	295,236,970	220,590,602	74.72
DEBTS LESS THAN ONE YEAR	152,110,341	98,238,918	64.58
DEBTS LONGER THAN ONE YEAR	83,728,127	31,688,338	37.85
CAPITAL AND RESERVES	506,997,877	508,245,340	100.25

2. The main elements of the overall result

Indicator Name	30/9/2023	30/9/2024	% 30.09.2024/30.09.2023
TURNOVER	596,995,922	486,257,119	81.45
GROSS PROFIT	12,313,560	5,062,488	41.11
NET PROFIT	10,213,676	10,597,082	103.75

3. The main economic financial indicators

INDICATOR	30/9/2023	30/9/2024	% 30.09.2024/30.09.2023
CURRENT LIQUIDITY	1.94	2.25	115.98
DEGREE OF INDEBTEDNESS	0.10	6.00%	60.00
ROTATION RATE OF FLOWS - CUSTOMERS	71.50	67.16	93.93
ROTATION RATE OF FIXED ASSETS	1.33	1.16	87.22
VOLUME OF INVESTMENTS	13,028,774	19,161,856	147.07
EBITDA	50,582,500	48,714,179	96.31

B. BETWEEN 01.01.2024-30.09.2024 COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT CONSOLIDATED LEVEL.

1. The main balance sheet elements :

Denumire indicator	30/9/2023	30/9/2024	% 30.09.2024/30.09.2023
FIXED ASSETS	496,740,205	469,981,486	94.61
CURRENT ASSETS	320,726,729	228,471,918	71.24
DEBTS LESS THAN ONE YEAR	169,348,744	100,320,448	59.24
DEBTS LONGER THAN ONE YEAR	139,642,883	95,393,013	68.31
CAPITAL AND RESERVES	508,475,308	502,739,942	98.87

2. The main elements of the overall results

Denumire indicator	30/9/2023	30/9/2024	% 30.09.2024/30.09.2023
TURNOVER	599,862,340	486,257,119	81.06
GROSS PROFIT	9,772,339	10,597,082	108.44
NET PROFIT	7,639,169	5,062,488	66.27

3. The main economic financial indicators

Indicator	30/9/2023	30/9/2024	% 30.09.2024/30.09.2023
CURRENT LIQUIDITY	1.89	2.28	120.63
DEGREE OF INDEBTEDNESS	0.22	0.19	86.36
ROTATION RATE OF FLOWS - CUSTOMERS	71.17	65.35	91.82
ROTATION RATE OF FIXED ASSETS	1.21	1.07	88.43
VOLUME OF INVESTMENTS	59,202,581	27,585,716	46.60
EBITDA	53,142,178	43,674,403	82.18

The report for the third Quarter of the year 2024 – separate and consolidated – is not audited can be consulted in the link below, on the website www.compa.ro at Investor Relations / Legal Reports / 2024 section and on the issuer's profile on the website Bucharest Stock Exchange, www.bvb.ro , CMP symbol.

President of the Board & CEO,

Ioan DEAC

Vicepresident Of the Board/CFO

Mihaela Dumitrescu