



Management System
ISO/TS 16949:2009
ISO 9001:2008
ISO 14001:2004

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SIR CHIASA 10001:2008
Sistem de Management Certificat
Nr. cert. TROR 128 20778



compa s.a. ROMANIA, SIBIU, 550234, Henri Coandă, 8
Tel. +40 269 239400 / 230888; Fax +40 269 212204 / 237770; www.compa.ro

No. 1348 / 05.11.2015

TO:

**BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY**

CURRENT REPORT

According to National Securities Commission Regulation no. 1/2006

Report date:	05.11.2015
Name of the issuing entity:	COMP A S.A.
Registered office:	Sibiu, Henri Coandă 8, CP 550234
Phone/fax number:	+40269 239 400; +40269 212 204
Sole Registration Code with the Trade Registry Office:	RO788767
Order number in the Trade Registry:	J32/129/1991
Subscribed and paid share capital:	21.882.103,8 lei
Regulated Market on which the issued securities are traded:	Bucharest Stock Exchange, Standard Category, symbol CMP.

IMPORTANT EVENTS TO BE REPORTED:

e) **Other events: convenes The Extraordinary General Meeting of COMP A S.A. Sibiu Shareholders**

The Board of COMP A S.A informs the supervisors of the capital market, shareholders, investors and potential investors that on the 14th of December, 15.00 o'clock, the Extraordinary General Meeting of Shareholders will take place at the Company's headquarter, having its first convocation and on the 15st of December 2015 the second convocation in the same place and at the same time.

The convening notice will follow.



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CONVENING NOTICE

The Board of COMPA S.A., registered with the Trade Registry Office of Sibiu Court under number J32/129/1991, Fiscal Registration Code RO 788767, postal code 550234, headquartered in Sibiu, Henri Coandă, 8. (hereinafter referred to as the „Company” or COMPA), considering Law no. 31/1990 on trading companies, updated with modifications and additions, Regulation no. 6/2009 regarding the exercise of the certain rights of shareholders in general meetings of companies, issued by the National Securities Commission, the Company’s Constitutive Act, meeting on **04.11.2015** at the Company,

CONVENES

The Extraordinary General Meeting of Shareholders of Shareholders, for **14.12 2015**, starting with hour 15:00, at the company, for all shareholders registered in the Company’s Shareholders’ Register held by *Depozitarul Central S.A.* Bucharest, at the end of the day of **27.11 2015**, considered Reference Date for these meetings.

In case that on the aforementioned date the validity / quorums requirements stipulated on the Law no. 31/1990 and the Company’s Constitutive Act are not fulfilled, it is convened and fixed according to art. 118 of the Law no.31/1990 the second Extraordinary Meeting of the Shareholders for **15.12 2015**, as the case may be, at the same address, at the same hours, with the same agenda and Reference Date.

AGENDA

1. Approval of selling COMPA SA’s full equity capital of ThyssenKrupp Bilstein Compa SA company to majority shareholder ThyssenKrupp Bilstein GmbH Germany.
2. Approval of selling of buildings (pipe storage, warehouse for several materials) and the related land by COMPA S.A. to ThyssenKrupp Bilstein Compa S.A.
3. Presentation of the assessment for the information of EGMS arranged for the sale of shares held by COMPA SA at ThyssenKrupp Bilstein Compa SA and also for assets from paragraph 2.
4. Empowering the Board COMPA to negotiate the final price, based on the assessments presented.
5. Approval of Jan.11th, 2016 as registration date for identifying shareholders who are affected by decisions of the Extraordinary General Meeting of the Shareholders, pursuant to article 238 of Law no.297 / 2004 on capital markets.
6. Approval of Jan.08th, 2016 as ex-date, according to Art. 129² from CNVM Regulation no.1 / 2006 updated.
7. Empowering of individuals that will perform the publication and recording formalities of the OGMS session decisions, including their signing.

The shareholders right to introduce additional items on the agenda and to make new resolution proposals for the existing or proposed items to be included on the agenda.

The shareholders representing, individually or collectively, at least 5% of the Company’s share capital, have the right to introduce new items on the agenda, as well as to make new resolution for the items included or proposed to be included on the agenda, by letter with acknowledgment of receipt / courier, in a sealed envelope, so that to be registered as received to the Company’s registration until 18.11 2015, hour 16:00, asserting clearly and with capital letters on the envelope „**For the E.G.M.S. as of 14.12 2015**”

Each new item must be accompanied by a justification or a draft resolution proposed for approval by the General Meeting.

For the valid exercise of the rights, the shareholders shall also submit to the Company a certified copy of the identity document of the natural person shareholder (BI/CI/Passport/residence Permit), respectively an ascertaining certificate issued by the Trade Registry Office or another proof issued by the competent authority regarding the identity of the legal representative of the legal person shareholder, in the original counterpart,



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SIR CHIASA 100012009
Romania Management Certificate
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but not older than 30 days.

Any documents submitted in a foreign language (except for identity documents valid in Romania) shall be accompanied by the legalized translation thereof into Romanian.

The shareholders right to ask questions concerning the agenda

Any interested shareholder has the right to ask questions regarding the items included on the agenda of the General Meeting of the Shareholders, in writing, so that to be registered as received to the Company's registration until 02.12 2015 hour 16:00.

The questions shall be submitted in writing and shall be presented/posted in a sealed envelope, asserting clearly and with capital letters on the envelope „ **For the E.G.M.S. as of 14.12.2015**”

The answers shall be available on the Company's website www.compa.ro Section General Meeting of Shareholders, starting with 14.12.2015, hour 16:00, according to the law.

The right to ask questions and the Company's duty to respond shall be conditioned by the safeguard of the confidentiality and the Company's interests.

For the valid exercise of the rights, the shareholders shall also submit to the Company a certified copy of the identity document of the natural person shareholder (BI/CI/Passport/residence Permit), respectively an ascertaining certificate issued by the Trade Registry Office or another proof issued by the competent authority regarding the identity of the legal representative of the legal person shareholder, in the original counterpart, but not 30 days.

Any documents submitted in a foreign language (except for identity documents valid in Romania) shall be accompanied by the legalized translation thereof into Romanian.

As of the date of the convening notice, the share capital of the Company is RON 21,882,103.8 and Consists of 218,821,038 nominative shares, dematerialized, having a nominal value of RON 0.10 each share giving the right to one vote in the General Meeting of the Shareholders.

Additional information may be obtained in any working day, between 08:00 - 16:00, telephone +40269239400, as well as from the Company's website www.compa.ro Section Investor Relation - General Meeting of Shareholders.

BOARD OF DIRECTORS

Ioan DEAC - President