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TO:

**BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY**

From: COMPA S.A. Sibiu

In accordance with Law 297/2004 and Regulation No.1 / 2006 on issuers and securities operations, as amended, according to financial communication calendar for the year 2016, the company COMPA S.A. Sibiu communicates the preliminary financial results for the financial year 2015 to its shareholders and investors.

CURRENT REPORT

According to National Securities Commission Regulation no. 1/2006 regarding issuers and operations with securities and Law 297/2004 on the capital market

Report date:	15.02.2016
Name of the issuing entity:	COMPA S.A.
Registered office:	8, Henri Coandă, Sibiu 550234
Phone/fax number:	+40269 237878; +40269 212 204
Sole Registration Code with the Trade Registry Office:	RO788767
Registration number in the Trade Registry:	J32 / 129 / 1991
Subscribed and paid share capital:	21.882.103,8 lei
Regulated Market on which the issued securities are traded:	Bucharest Stock Exchange, Standard Category, symbol CMP

IMPORTANT EVENTS TO BE REPORTED:

Listing of important events that have occurred in connection with the company and may have, currently have or will have a significant impact on the price of securities or on securities holders.

Such important events, without limitation, are:

...

e) Other events:

The unaudited preliminary financial results for the year 2015 prepared in accordance with OMPF 1286/2012.

Chairman of the Board of Directors,
General manager,

Ioan DEAC

Societatea COMPA S.A. SIBIU

PRELIMINARY UNBOUND STATEMENT OF COMPREHENSIVE INCOME FOR THE YEAR ENDED 31.12.2015
(all amounts are expressed in RON, unless otherwise specified)

EXPLANATION	Note	31.12.2015	31.12.2014
Revenues	15	480.430.751	421.121.804
Other revenues	15	11.400.468	8.231.798
Total Revenues		491.831.219	429.353.602
Changes in inventories of finished goods and work in progress	16	-3.336.157	8.900.982
Raw materials and consumables	16	-292.869.138	-260.634.233
Employee benefit expense	18	-100.778.097	-89.219.750
Depreciation and amortization expense	4.1; 4.2.;5,16	-23.003.221	-27.290.313
Third parties services	16	-32.636.715	-26.545.635
Other expenses	16	-3.912.979	-3.393.983
Total expenses		-456.536.308	-398.182.932
Operating Results	17	35.294.912	31.170.670
Financial income	19	1.905	4.444
Financial expenses (expenditures)	19	-791.591	-963.897
Other financial returns / losses	19	-3.812.977	-1.601.838
Net financing costs	19	-4.602.663	-2.561.291
Profit before income tax		30.692.249	28.609.379
(Expenses) / Income from deferred tax	10	-1.146.888	-212.008
Expense with current tax	10	-1.151.217	-4.511.241
Net profit for the period		28.394.144	23.886.130
Other comprehensive income, of which:			
Reassessment of tangible assets	4		
Income tax relating to other comprehensive income	10	-90.443	288.345
Other incomes of global result, net of tax		-90.443	288.345
Total global result of the year		28.303.701	24.174.475
Unbound basic result per share / diluted	20	0,13	0,11

GENERAL MANAGER

DEAC IOAN

FINANCIAL MANAGER

MICLEA IOAN

Societatea COMPA S.A.SIBIU

PRELIMINARY UNBOUND STATEMENT OF FINANCIAL POSITION FOR THE YEAR ENDED 31.12.2015
(all amounts are expressed in RON, unless otherwise specified)

	Note	31.12.2015	31.12.2014
Assets			
Fixed assets:			
Tangible assets	4.1.	392.528.120	306.882.620
Real estate Investment	4.2.	969.500	1.025.000
Intangible assets	5	4.249.508	4.480.741
Other receivables (grants and settlement of Ventures operations)	6	0	487.347
Other receivables	7	107.354	24.354
Financial investments	21	2.584.578	2.584.578
Deferred tax asset	10	2.734.354	3.790.799
Fixed assets - Total		403.173.414	319.275.439
Current asset:			
Inventories	8	69.485.793	59.973.203
Trade and other receivables	6	106.472.899	76.291.671
Other receivables (grants and settlement of ventures operations)	6	6.801.687	2.561.117
Cash and cash equivalents	9	14.743.661	809.861
Current assets - Total		197.504.040	139.635.852
Total assets		600.677.454	458.911.291
Equity:			
Share capital	11	21.882.104	21.882.104
Reserves	11	262.762.113	239.813.073
Reserve adjustment	11	23.122.057	23.122.057
Retained earnings:	11	45.987.665	39.237.921
Retained earnings derived from the first-time adoption of IAS 29	11	-648.352	-648.352
Total Shareholders' equity		353.753.939	324.055.154
Liabilities			
Long term debt			
Financial debts	12	90.552.975	44.305.153
Other long term debts	13	0	118.196
Deferred revenues (deferred income, grants)	13	34.767.632	14.560.511
Provisions	14	135.645	135.645
Total Long term debt		125.456.251	59.119.505
Current liabilities			
Financial liabilities	12	0	0

Societatea COMPA S.A.SIBIU

PRELIMINARY UNBOUND STATEMENT OF FINANCIAL POSITION FOR THE YEAR ENDED 31.12.2015
(all amounts are expressed in RON, unless otherwise specified)

	Note	31.12.2015	31.12.2014
Trade and other payables	13	106.121.316	0
Other liabilities	13	9.922.869	65.504.669
Current income tax liabilities	10	0	7.020.622
Deferred revenues (deferred income, grants)	13	5.423.079	466.341
Provision	14	0	0
Total current liabilities		121.467.264	75.736.632
Total liabilities		246.923.515	134.856.137
Total equity and liabilities		600.677.454	458.911.291

GENERAL MANAGER**DEAC IOAN****FINANCIAL MANAGER****MICLEA IOAN**