

COMPA S.A. SIBIU

SITUATIA NECONSOLIDATA A FLUXURILOR DE TREZORERIE PENTRU ANUL INCHEIAT LA 31.12.2014

(toate sumele sunt exprimate in LEI, daca nu se specifica altfel)

UNBOUND STATEMENT OF CASH FLOWS FOR THE YEAR ENDED 31.12.2014

(all amounts are expressed in RON, unless otherwise specified)

EXPLICATII EXPLAIN	2014	2013
Fluxuri de trezorerie din activitati de exploatare Cash flows from operating activities		
Profit inainte de impozitare Profit before tax	28,609,379	25,040,935
Ajustari pentru elemente nemonetare: Adjustments for non-cash items:		
Cheltuieli cu amortizarea si deprecierea imobilizarilor <i>Depreciation and impairment of assets</i>	27,734,360	32,991,188
Constituire/ (Reversări) provizioane stocuri <i>Establishment / (Reversal) provision stocks</i>	25,236	-879,014
Constituire/ (Reversări) provizioane clienti <i>Establishment / (Reversal) customer provisions</i>	347,423	-852,314
Constituire/ (Reversări) provizioane pentru riscuri si cheltuieli <i>Establishment / (reversal) provisions for risks and charges</i>	0	-480,055
Profit/ (Pierdere) din vanzarea imobilizarilor corporale <i>Profit / (loss) on sale of tangible assets</i>	-105,799	-128,215
Profit/ (Pierdere) din vanzarea imobilizarilor financiare <i>Profit / (loss) on sale of financial assets</i>	0	-528,472
Venituri/ (Cheltuieli) cu dobanzile – net <i>Interest Income / (Expenses) - net</i>	959,453	1,757,462
Venituri/ (Cheltuieli) cu diferente de curs valutar – net <i>Income / (Expenses) by exchange rate differences - net</i>	1,601,838	828,111
Ajustare alte elemente nemonetare <i>Adjust other non-cash items</i>	1,315,505	4,859,131
Profit operational inainte de alte modificari in capitalul circulant Operating profit before changes in the circulating capital	60,487,395	62,608,757
(Cresteri) / Descresteri stocuri <i>(Increase) / decrease in inventories</i>	-12,879,426	6,187,488
(Cresteri) / Descresteri creante <i>(Increase) / decrease in receivables</i>	17,250,758	13,282,019
(Cresteri) / Descresteri datorii <i>(Increase) / decrease in debts</i>	7,733,971	-4,400,843
Numerar net generat din exploatare Net cash generated from operations	72,592,698	77,677,421
Incasari dobanzi <i>Interest receipts</i>	4,444	11,786
Impozitul pe profit platit <i>Income tax paid</i>	-4,511,241	-4,241,602
Numerar net generat din activitatea de exploatare Net cash flow from operating activities	68,085,901	73,447,605
Fluxuri de trezorerie din activitatea de investitii Cash flows from investing activities		
Achizitii de imobilizari corporale <i>Purchase of tangible assets</i>	-58,202,441	-30,163,410
Achizitii de imobilizari necorporale <i>Purchase of intangible assets</i>	-2,115,137	-2,115,286

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EXPLICATII EXPLAIN	2014	2013
Vanzari de imobilizari corporale Sales of tangible assets	105,799	128,215
Fluxuri de trezorerie din activitatea financiara Cash flows from financial activities		
Profit / (Pierdere) din vanzarea imobilizarilor financiare Profit / (loss) on sale of financial assets	0	528,472
(Cresteri) / Descresteri datorii leasing financiar (Increase) / decrease in finance lease liabilities	-138,487	-11,040,811
(Cresteri) / Descresteri imprumuturi bancare (Increase) / decrease in bank loans	-8,834,229	-27,193,905
Plati dobanzi Interest payments	-963,897	-1,769,248
Numerar net generat din activitatea financiara Net cash from financial activity	-9,936,613	-39,475,492
Cheltuieli si venituri din conversia si evaluarea diferentelor de curs valutar Expenses and income from conversion and evaluation of exchange rate differences	-1,601,838	-828,111
Numerar net generat din activitatea totala Net cash generated from total activity	-3,664,329	993,521
Numerar si echivalente de numerar la inceputul perioadei Cash and cash equivalents at beginning of period	4,474,190	3,480,669
Numerar si echivalente de numerar la sfarsitul perioadei Cash and cash equivalents at end of period	809,861	4,474,190

DIRECTOR GENERAL
GENERAL MANAGER

DEAC IOAN

DIRECTOR ECONOMIC
FINANCIAL MANAGER

MICLEA IOAN