

To

FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE

- Financial Instruments and Investments Sector
- Regulated market

REPORT FIRST QUARTER 2025 CONSOLIDATED

According to FSA Regulation no. 5/2018 (Appendix 13) on issuers and operations with securities

Report date: May, 15th 2025
Name of the issuing company: COMPA S.A. Sibiu
Social headquarters: Sibiu, No.8, Henri Coandă Street, Postal Code 550234
Phone/fax number: 0269 237 878; 0269 212 204
VAT no : RO 788767
Order Number in the Trade Register: J1991000129321
Share capital: RON 21.882.103,8 Ron
Regulated market on which the issued securities are traded: Bucharest Stock Exchange – Standard Category (symbol CMP)
LEI Code 315700EXV87GJDVUUA14

IMPORTANT EVENTS TO REPORT

Enumeration of important events that have taken place in connection with the company and that can, have or will have a significant impact on the price of securities or on the holders of securities.

Such important events include, but are not limited to, the following:

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e) OTHER EVENTS:

Economic and Financial Indicators registered by Compa Group at 31.03.2025

BETWEEN 01.01.2025-31.03.2025, COMPA REGISTERS THE FOLLOWING ECONOMIC AND FINANCIAL INDICATORS AT CONSOLIDATED LEVEL:

1. The main balance sheet elements consolidated

INDICATOR NAME	31/03/2023	31/03/2024	% 31.03.2024/31.03.2023
FIXED ASSETS	487,945,910	478,818,609	98.13
CURRENT ASSETS	258,590,008	228,185,448	88.24
DEBTS LESS THAN ONE YEAR	117,865,786	113,404,125	96.21
DEBTS LONGER THAN ONE YEAR	127,218,163	83,627,311	65.74
CAPITAL AND RESERVES	501,451,969	509,972,621	101.70

2. The main elements of the overall results consolidated

INDICATOR NAME	3/31/2024	3/31/2025	% 31.03.2025/31.03.2024
TURNOVER	183,657,505	134,072,840	73.00
GROSS PROFIT	1,814,023	-2,683,958	-147.96
NET PROFIT	-61,965	-4,457,418	7193.44

3. The main economic financial indicators of consolidated situation:

INDICATOR NAME	31/03/2024	31/03/2025	% 31.03.2025/31.03.2024
CURRENT LIQUIDITY (current assets/current debts)	2.19	2.01	91.78
DEGREE OF INDEBTEDNESS (borrowed capital/comitted capital)	20.00%	14.00%	70.00
ROTATION RATE OF FLOWS -CUSTOMERS	71.10	46.31	65.13
ROTATION RATE OF FIXED ASSTES	0.38	0.28	73.68

The consolidated report for the first Quarter of the year 2025 is not audited can be consulted in the link below, on the website www.compa.ro at Investor Relations / Legal Reports / 2025 section and on the issuer's profile on the website Bucharest Stock Exchange, www.bvb.ro , CMP symbol.

President of the Board,
Ioan DEAC

CFO
Mihaela DUMITRESCU